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Cell: 90338 57745

D.H. KANSARIWALA B. Com., A.C.A.



KANSARIWALA & CHEVLI
CHARTERED ACCOUNTANTS

2/1147, "UTKARSH" 1st Floor,
Opp. Sanghvi Hospital, Behind Centre Point,
Sagrampura, SURAT-395002.
Phone : 2364640-2364641
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Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of StarlinePS Enterprises Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
STARLINEPS ENTERPRISES LIMITED
Office No. 805, Solaris Bay View,
Near Iscon Mall, Piplod,
Surat – 395007, Gujarat

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **StarlinePS Enterprises Limited** ("The Company") for the Quarter ended 30th June, 2026 ("the Statement") attached herewith, being Submitted by the Company Pursuant to the requirement of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulation').
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("IND AS 34"), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed the procedure in accordance with the master circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



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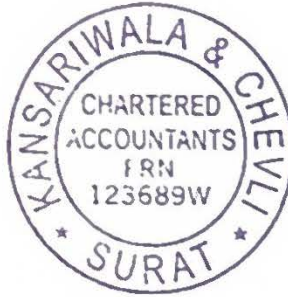
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5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with relevant Rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulation, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KANSARIWALA & CHEVLI

Chartered Accountants

Firm Registration No. 123689W



(H. B. Kansariwala)

Partner

Membership No. 032429

Peer Review No. 025532

UDIN: 26032429MFWGZD6781

Place: Surat

Date: 13-08-2026



STARLINEPS ENTERPRISES LIMITED

CIN: L14101GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India.

Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

Statement of Unaudited Standalone Financial Results for the quarter ended 30th June, 2026

(Rs. in lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations	2017.22	2781.86	1257.08	9744.23
	(b) Other Income	0.00	123.78	0.01	126.29
2	Total Income (a+b)	2017.22	2905.64	1257.09	9870.52
3	Expenses				
	(a) Cost of materials consumed	124.25	139.95	3.08	143.03
	(b) Purchases of stock-in-trade	2282.49	2566.83	1401.21	8179.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-479.53	-154.20	-295.54	635.70
	(d) Employee benefits expense	7.98	7.34	7.79	31.27
	(e) Finance costs	10.99	8.59	4.80	32.75
	(f) Depreciation and amortisation expense	1.43	2.06	1.09	5.34
	(g) Other expenses	16.98	63.27	17.61	155.69
4	Total expenses	1964.59	2633.84	1140.04	9183.58
5	Profit/(Loss) before exceptional items, extraordinary items and tax (2-4)	52.64	271.81	117.05	686.94
6	Exceptional items	0.00	529.36	0.00	529.36
7	Profit/(Loss) before extraordinary items and tax (5-6)	52.64	-257.55	117.05	157.58
8	Extraordinary items	0.00	0.00	0.00	0.00
9	Profit/(Loss) before tax (7-8)	52.64	-257.55	117.05	157.58
10	Tax Expenses				
	- Current tax	13.15	-49.97	29.00	46.64
	- Deffered tax	0.00	-0.85	0.00	-0.85
11	Total Tax Expenses	13.15	-50.82	29.00	45.79
12	Net Profit/(Loss) for the period from Continuing Operations (9-11)	39.49	-206.73	88.05	111.79
13	Profit/(Loss) from discountinuing operation	0.00	0.00	0.00	0.00
14	Tax expense of discountinuing operations	0.00	0.00	0.00	0.00
15	Profit/(Loss) from discountinuing operations After tax (13-14)	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) for the period (12+15)	39.49	-206.73	88.05	111.79
17	Other Comprehensive Income				
	A (i) Amount of Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Amount of Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
18	Other Comprehensive Income Net of taxes	0.00	0.00	0.00	0.00
19	Total Comprehensive Income for the period (16+18) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	39.49	-206.73	88.05	111.79
20	Details of Equity Share capital				
	Paid Up Share Capital	4309.66	4309.66	2593.80	4309.66
	Face value of Equity Share Capital	1.00	1.00	1.00	1.00
21	Other Equity Excluding Revaluation reserve as at March 31	-	5232.37	-	5232.37
22	(i) Earning per share (after extra ordinary items) (of Rs. 1/- each) (not annualised):				
	(a) Basic EPS	0.01	-0.05	0.03	0.03
	(b) Diluted EPS	0.01	-0.04	0.03	0.02

Cont..2.





STARLINEPS ENTERPRISES LIMITED

CIN: L14101GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India.

Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

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Notes:

1. The above Unaudited Standalone Financial Results of the Company for the quarter ended 30th June, 2026 has been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules, 2015 as amended from time to time and other relevant provisions of the Act.
2. The Company is engaged in the business of trading of diamonds & jewellery. Hence, there is no separate reporting segment in terms of Indian Accounting Standards 108.
3. The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2026.
4. The Auditor of the Company has carried out a "Limited Review" of the above Unaudited Standalone Financial Results for the quarter ended 30th June, 2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year up to 31st March, 2026 and unaudited published year-to-date figures up to 31st December, 2025 being the date of the end of the third quarter of the relevant financial year which were subjected to limited review by the statutory auditors.
6. Pursuant to approval of the Members granted on 25th September, 2025 in 14th Annual General Meeting of the Company, authorized Share Capital of the Company has been increased from Rs. 37,00,00,000/- (Rupees Thirty-Seven Crore) divided into 37,00,00,000 (Thirty-Seven Crore) Equity Shares of face value of Re. 1/- each to Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000 (Sixty Crore) Equity Shares of face value of Re. 1/- each.
7. The Rights Issue Committee of the Board of Directors of the Company has allotted 10,37,52,000 fully paid-up equity shares of face value of Re. 1/- each on Rights Basis to the eligible shareholders in their Meeting held on 07th October, 2025. BSE Limited has granted listing approval dated 08th October, 2025 for listing of 10,37,52,000 rights equity shares of Re. 1/- each of the company and trading approval dated 09th October, 2025 for trading of 10,37,52,000 rights equity shares of Re. 1/- each of the company.
8. During the financial year 2025-26, the amount of Rs. 529.36 Lacs which was initially capitalized and noted against the Capital Work-in-progress and appearing in the books of accounts of the Company, has been written off upon the recommendation of Audit Committee and approval by the Board in the meeting held on 12th February, 2026.
9. Pursuant to approval of the Members granted on 24th February, 2026 in Extraordinary General Meeting of the Company, authorized Share Capital of the Company has been increased from Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000 (Sixty Crore) Equity Shares of face value of Re. 1/- each to Rs. 100,00,00,000/- (Rupees One Hundred Crore) divided into 100,00,00,000 (One Hundred Crore) Equity Shares of face value of Re. 1/- each.
10. Pursuant to approval of the Members granted on 24th February, 2026 in Extraordinary General Meeting of the Company, and in-principle approval dated 09th March, 2026 granted by BSE Limited, the Board of Directors of the Company in their meeting held on 23rd March, 2026 has allotted 6,78,33,700 equity shares of face value of Re. 1/- and 48,00,00,000 Convertible Warrants at an issue price of Rs. 6/- each to promoters and non-promoters of the Company on preferential basis. BSE Limited has granted listing approval dated 12th May, 2026 and trading approval dated 01st July, 2026 for listing and trading of 6,78,33,700 equity shares of face value of Re. 1/- each.





STARLINEPS ENTERPRISES LIMITED

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Website: www.starlineps.com

11. During the year, the Company has issued and allotted 48,00,00,000 Convertible warrants on a preferential basis aggregating upto Rs. 288,00,00,000/- to the Promoters & Non-Promoters in accordance with the provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Each share warrant entitles the holder to subscribe to one fully paid-up equity share of face value Re. 1/- each of the Company at an issue price of Rs. 6/- per share (including premium of Rs. 5/- per share). The issue price has been determined in accordance with the pricing provisions prescribed under Regulation 164 of SEBI (ICDR) Regulations, 2018.

An amount of 25% of the issue price amounting to Rs. 1.50/- per warrant has been received at the time of allotment of share warrants. The balance 75% of the issue price is payable at the time of conversion of warrants into equity shares.

The share warrants are convertible within a period of 18 months from the date of allotment. Upon exercise of the warrants, the Company shall allot equity shares to the warrant holders. In the event the warrants are not exercised within the stipulated period, the amount received upfront shall be forfeited in accordance with SEBI (ICDR) Regulations, 2018.

12. The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to confirm to current period/year classification.
13. The aforesaid financial results are available on the website of the Company at www.starlineps.com and also available on the website of the BSE Limited at www.bseindia.com.

For StarlinePS Enterprises Limited

Place: Surat

Date: 13-08-2026



Shwetkumar Koradiya
Chairman & Managing Director
DIN: 03489858

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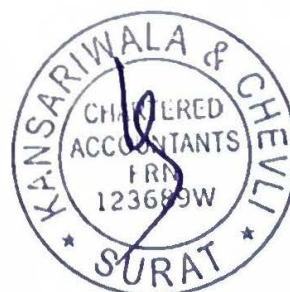
KANSARIWALA & CHEVLI
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of StarlinePS Enterprises Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
STARLINEPS ENTERPRISES LIMITED
Office No. 805, Solaris Bay View,
Near Iscon Mall, Piplod,
Surat – 395007, Gujarat

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **StarlinePS Enterprises Limited** ("the Holding Company") and its Subsidiary ("Subsidiary"), for the Quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (the 'Listing Regulation').
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("IND AS 34"), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed the procedure in accordance with the master circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



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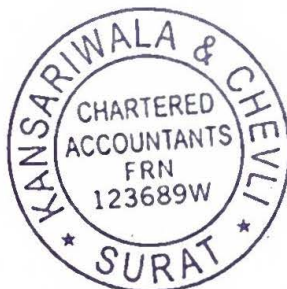


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5. The Statement includes the results of the "StarlinePS Enterprises Limited" and its Subsidiary "StarlinePS International Private Limited".
6. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with relevant Rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KANSARIWALA & CHEVLI
Chartered Accountants
Firm Registration No. 123689W



(H. B. Kansariwala)

Partner

Membership No. 032429

Peer Review No. 025532

UDIN: 26032429GUTNYO2626

Place: Surat

Date: 13-08-2026



STARLINEPS ENTERPRISES LIMITED

CIN: L14101GJ2011PLC065141

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Website: www.starlineps.com

Statement of Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026

(Rs. in lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Year ended
		30-06-2026 (Unaudited)	31-03-2026 (Audited)	30-06-2025 (Unaudited)	31-03-2026 (Audited)
1	Income				
	(a) Revenue from Operations	2017.73	2802.32	1257.08	9764.69
	(b) Other Income	0.00	123.78	0.01	126.29
2	Total Income (a+b)	2017.73	2926.10	1257.09	9890.98
3	Expenses				
	(a) Cost of materials consumed	124.25	139.95	3.08	143.03
	(b) Purchases of stock-in-trade	2285.80	2589.89	1401.21	8202.86
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-482.56	-158.19	-295.54	631.71
	(d) Employee benefits expense	10.08	7.34	7.79	31.27
	(e) Finance costs	10.99	8.59	4.80	32.75
	(f) Depreciation and amortisation expense	1.43	2.06	1.09	5.34
	(g) Other expenses	18.70	63.62	17.72	156.55
4	Total expenses	1968.69	2653.26	1140.15	9203.51
5	Profit/(Loss) before exceptional items, extraordinary items and tax (2-4)	49.04	272.84	116.94	687.47
6	Exceptional items	0.00	529.36	0.00	529.36
7	Profit/(Loss) before extraordinary items and tax (5-6)	49.04	-256.52	116.94	158.11
8	Extraordinary items	0.00	0.00	0.00	0.00
9	Profit/(Loss) before tax (7-8)	49.04	-256.52	116.94	158.11
10	Tax Expenses				
	- Current tax	13.15	-49.97	29.00	46.64
	- Deferred tax	0.00	-0.85	0.00	-0.85
11	Total Tax Expenses	13.15	-50.82	29.00	45.79
12	Net Profit/(Loss) for the period from Continuing Operations (9-11)	35.89	-205.70	87.94	112.32
13	Profit/(Loss) from discontinuing operation	0.00	0.00	0.00	0.00
14	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
15	Profit/(Loss) from discontinuing operations After tax (13-14)	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) for the period (12+15)	35.89	-205.70	87.94	112.32
17	Other Comprehensive Income				
	A (i) Amount of Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Amount of Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
18	Other Comprehensive Income Net of taxes	0.00	0.00	0.00	0.00
19	Total Comprehensive Income for the period (16+18) (Comprising Profit (Loss) and Other Comprehensive Income for the period)	35.89	-205.70	87.94	112.32
20	Details of Equity Share capital				
	Paid Up Share Capital	4309.66	4309.66	2593.80	4309.66
	Face value of Equity Share Capital	1.00	1.00	1.00	1.00
21	Other Equity Excluding Revaluation reserve as at March 31	-	5232.34	-	5232.34
22	(i) Earning per share (after extra ordinary items) (of Rs. 1/- each) (not annualised):				
	(a) Basic EPS	0.01	-0.05	0.03	0.03
	(b) Diluted EPS	0.01	-0.04	0.03	0.02



Cont...2.



STARLINEPS ENTERPRISES LIMITED

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Website: www.starlineps.com

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Notes:

1. The above Unaudited Consolidated Financial Results of the Company for the quarter ended 30th June, 2026 has been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules, 2015 as amended from time to time and other relevant provisions of the Act.
2. The Company is engaged in the business of trading of diamonds & jewellery. Hence, there is no separate reporting segment in terms of Indian Accounting Standards 108.
3. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2026.
4. The Auditor of the Company has carried out a "Limited Review" of the above Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures in respect of the full financial year up to 31st March, 2026 and unaudited published year-to-date figures up to 31st December, 2025 being the date of the end of the third quarter of the relevant financial year which were subjected to limited review by the statutory auditors.
6. Pursuant to approval of the Members granted on 25th September, 2025 in 14th Annual General Meeting of the Company, authorized Share Capital of the Company has been increased from Rs. 37,00,00,000/- (Rupees Thirty-Seven Crore) divided into 37,00,00,000 (Thirty-Seven Crore) Equity Shares of face value of Re. 1/- each to Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000 (Sixty Crore) Equity Shares of face value of Re. 1/- each.
7. The Rights Issue Committee of the Board of Directors of the Company has allotted 10,37,52,000 fully paid-up equity shares of face value of Re. 1/- each on Rights Basis to the eligible shareholders in their Meeting held on 07th October, 2025. BSE Limited has granted listing approval dated 08th October, 2025 for listing of 10,37,52,000 rights equity shares of Re. 1/- each of the company and trading approval dated 09th October, 2025 for trading of 10,37,52,000 rights equity shares of Re. 1/- each of the company.
8. During the financial year 2025-26, the amount of Rs. 529.36 Lacs which was initially capitalized and noted against the Capital Work-in-progress and appearing in the books of accounts of the Company, has been written off upon the recommendation of Audit Committee and approval by the Board in the meeting held on 12th February, 2026.
9. Pursuant to approval of the Members granted on 24th February, 2026 in Extraordinary General Meeting of the Company, authorized Share Capital of the Company has been increased from Rs. 60,00,00,000/- (Rupees Sixty Crore) divided into 60,00,00,000 (Sixty Crore) Equity Shares of face value of Re. 1/- each to Rs. 100,00,00,000/- (Rupees One Hundred Crore) divided into 100,00,00,000 (One Hundred Crore) Equity Shares of face value of Re. 1/- each.
10. Pursuant to approval of the Members granted on 24th February, 2026 in Extraordinary General Meeting of the Company, and in-principle approval dated 09th March, 2026 granted by BSE Limited, the Board of Directors of the Company in their meeting held on 23rd March, 2026 has allotted 6,78,33,700 equity shares of face value of Re. 1/- and 48,00,00,000 Convertible Warrants at an issue price of Rs. 6/- each to promoters and non-promoters of the Company on preferential





STARLINEPS ENTERPRISES LIMITED

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Website: www.starlineps.com

basis. BSE Limited has granted listing approval dated 12th May, 2026 and trading approval dated 01st July, 2026 for listing and trading of 6,78,33,700 equity shares of face value of Re. 1/- each.

11. During the year, the Company has issued and allotted 48,00,00,000 Convertible warrants on a preferential basis aggregating upto Rs. 288,00,00,000/- to the Promoters & Non-Promoters in accordance with the provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Each share warrant entitles the holder to subscribe to one fully paid-up equity share of face value Re. 1/- each of the Company at an issue price of Rs. 6/- per share (including premium of Rs. 5/- per share). The issue price has been determined in accordance with the pricing provisions prescribed under Regulation 164 of SEBI (ICDR) Regulations, 2018.

An amount of 25% of the issue price amounting to Rs. 1.50/- per warrant has been received at the time of allotment of share warrants. The balance 75% of the issue price is payable at the time of conversion of warrants into equity shares.

The share warrants are convertible within a period of 18 months from the date of allotment. Upon exercise of the warrants, the Company shall allot equity shares to the warrant holders. In the event the warrants are not exercised within the stipulated period, the amount received upfront shall be forfeited in accordance with SEBI (ICDR) Regulations, 2018.

12. The Consolidated financial result for the quarter ended on 30th June, 2026 includes the results of following entities:
- StarlinePS Enterprises Limited
 - StarlinePS International Private Limited
13. The Figures for the previous period/year have been regrouped/reclassified, wherever necessary to confirm to current period/year classification.
14. The aforesaid financial results are available on the website of the Company at www.starlineps.com and also available on the website of the BSE Limited at www.bseindia.com.

For StarlinePS Enterprises Limited

Place: Surat
Date: 13-08-2026



Shwetakumar Koradiya
Chairman & Managing Director
DIN: 03489858