



Annexure IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir/Madam,

Sub: Application for “In-principle approval” prior to issue and allotment of 7,00,00,000 (Seven Crore) Equity shares and 48,00,00,000 (Forty Eight Crore) Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Manish R. Patel, Practicing Company Secretary (COP No. 9360), have verified the relevant records and documents of **STARLINEPS ENTERPRISES LIMITED** with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, none of the promoter who are the proposed allottees have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Except following, proposed allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Sr. No.	Name of the proposed allottees
1	Palak Manthankumar Shah
2	Purvi Ricky Shah
3	Nirmalkumar Jain
4	Kevin Prakashbhai Shah
5	Kinjal Virang Mehta
6	Kashyapsinh S Thakor
7	Varshaben Dhirajbhai Koradiya
8	Dhirajbhai Vaghjibhai Koradiya

- The pre-preferential shareholding of each of proposed allottees have been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date ie. 23rd January, 2026 till date of lock-in i.e. 30th August, 2026. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



Office No.: 1521, 15th Floor, Excellent Business Hub, Lal Darwaja Main Road, Gotalawadi, Surat – 395 003, Gujarat.

Sr. No.	Name of Proposed Allottees	DPID	Pre-preferential holding #	Lock-in details	
				From	To
1	Jinaykumar Navinchandra Koradiya	120817000003891	0	NA	NA
2	Vikramkumar Shrilal Jain	1201090004852656	0	NA	NA
3	Sagar B Mehta (HUF)	1204150001621361	0	NA	NA
4	Shah Rinkal Jigar	1203320451438886	0	NA	NA
5	Sejal Anil Katrodiya	IN30290244056003	0	NA	NA
6	Kakadiya Bhargavkumar N	IN30021431727843	0	NA	NA
7	Ashakaben Vijaykumar Mehta	1208170000020311	0	NA	NA
8	Vora Rameshchandra Mafatlal (HUF)	1207170000477443	0	NA	NA
9	Mayur Nandlalbhai Kakadiya	1204150002640196	0	NA	NA
10	Jigarkumar Pitamberdas Maheshvari	1208160057047235	0	NA	NA
11	Kalgiben Naimeshkumar Mehta	1204150001433067	0	NA	NA
12	Palak Manthankumar Shah	1204150000874733	75000	23/01/2026	31/08/2026
13	Priyanka Navinchandra Koradiya	120817000008000	0	NA	NA
14	Purvi Ricky Shah	1204150000874693	75000	23/01/2026	31/08/2026
15	Stuti Moxesh Zota	IN30429523529055	0	NA	NA
16	Deepakbhai Ganeshbhai Patel	1208160099724507	0	NA	NA
17	Rajeshkumar Popatbhai Dhameliya	1207440000115054	0	NA	NA
18	Vikash Nand Kishore Agarwal	1204150002029054	0	NA	NA
19	Sumit Hemchand Kochar	1208160000859681	0	NA	NA
20	Anurag Bishnoi	IN30302890417254	0	NA	NA
21	Soumil Shekhar Singhvi	1208160079748514	0	NA	NA
22	Vimal Durlabhbhai Savaliya	1208160029589197	0	NA	NA
23	Nirmalkumar Jain	1203800000104661	30000	23/01/2026	31/08/2026
		IN30311615135067	215000	23/01/2026	31/08/2026
24	Dayaldas Jhamatmal Bodhwani	IN30154966531824	0	NA	NA
25	Bhdresh Jayantilal Shah	1203330000645970	0	NA	NA
26	Mandaliya Uday Kanaiyalal	1208160184723396	0	NA	NA
27	Manasi Bipin Ahire	1208160182481841	0	NA	NA
28	Shobhanaben Laxmanbhai Salunke	1208160186455986	0	NA	NA
29	Stuti Paushadh Shah	1208160190722720	0	NA	NA
30	Gorakh Nath Arora	IN30302856063248	0	NA	NA
31	Jatinkumar Shah	1208170000021334	0	NA	NA
32	Ushma Divyesh Shah	1203600005071806	0	NA	NA
33	Sunilkumar Diplal Shah	1204150000037744	0	NA	NA
34	Rameshbhai Virjibhai Kakadiya	1204150000955388	0	NA	NA
35	Wide Horizon Ventures LLP	IN30429553556265	0	NA	NA
36	Jignesh Jasmatbhai Lakhani	IN30302844061466	0	NA	NA
37	Aquatic Pipes And Polymers	1205090000106574	0	NA	NA
38	Suvas Jayeshkumar Sanghvi	1207170000494621	0	NA	NA
39	Manish Dalal	1204310000262051	0	NA	NA
40	Vipin Tejpal Parmar	IN30154936491878	0	NA	NA



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41	Vishnubhai Mohanbhai Desai	1203320254925731	0	NA	NA
42	Savaliya Aruna M	1203230016985428	0	NA	NA
43	Tarun Bhimjibhai Lakhani	1207440000110651	0	NA	NA
44	Hasumatiben Jayeshbhai Bhalakiya	1204150000874203	0	NA	NA
45	Choith Ram	IN30311615737222	0	NA	NA
46	Rohini P Lad	1201090005819742	0	NA	NA
47	Suyog Kabra	1201370000399282	0	NA	NA
48	Tarun Mehta	1201370000480918	0	NA	NA
49	Hareshbhai Vitthalbhai Dudhat	1208870103723347	0	NA	NA
50	Sakshi Jain	1201370000485798	0	NA	NA
51	Kusum Infrastructure	IN30021427936710	0	NA	NA
52	Sampathi Venkata Sai Teja	1208860012923150	0	NA	NA
53	V Prashanti	1201350000009967	0	NA	NA
54	Mehta Alpesh Babulal	IN30302848864733	0	NA	NA
55	Ankit Brijratan Rathi	1208160083556462	0	NA	NA
56	Sheth Ankitbhai Vasantlal	1203320022011171	0	NA	NA
57	Chintan V Mehta	1204150000650131	0	NA	NA
58	Divyesh Rajesh Gandhi	1204470023608722	0	NA	NA
59	Harshit Laherchand Gandhi	1204150002377031	0	NA	NA
60	Hiralal Sagthachand Doshi	1204150000320511	0	NA	NA
61	Kevin Prakashbhai Shah	1204150001505040	135000	23/01/2026	31/08/2026
62	Kinjal Virang Mehta	1206690012480242	297000	23/01/2026	31/08/2026
63	Siddhi Abhishek Shah	1201090014846005	0	NA	NA
64	Payal Arun Agrawal	1208160083955973	0	NA	NA
65	Mukeshkumar Harishkumar Tekwani	1207170000414627	0	NA	NA
66	Vishal Mahendrakumar Shah	1207170000292090	0	NA	NA
67	Shekhar Singhvi	1301240005758206	0	NA	NA
68	M.Rajesh & Co.	1207170000502194	0	NA	NA
69	Arham Samkit Gandhi	1204150002387071	0	NA	NA
70	Priyanka Aashish Jalan	1204150003527101	0	NA	NA
71	Samkitkumar Jain	IN30199111462186	0	NA	NA
72	Krishna Patodia	1203320031159609	0	NA	NA
73	Kakadiya Jigneshbhai S	1205090000091951	0	NA	NA
74	Ujas Capital	1204150002480645	0	NA	NA
75	Dhruvkumar Naranbhai Mayani	1204150002127706	0	NA	NA
76	Jaikishan Kojaram Vishnoi	1204150012041500	0	NA	NA
77	Raju Ram Bishnoi	1204150001802627	0	NA	NA
78	Karnaram (HUF)	1204150002916940	0	NA	NA
79	Kuldeepkumar Chhaganbhai Sangani	1204150001244514	0	NA	NA
80	Bareja Ashokbhai	IN30429590370633	0	NA	NA
81	Sonalben Jayantilal Kachhadiya	1208160119778577	0	NA	NA
82	Fundwise Finsol	1208870424185582	0	NA	NA
83	Jigneshkumar Ganeshbhai Bodarya	12050900000097286	0	NA	NA
84	Bakulbhai Premjibhai Goti	1203230017013119	0	NA	NA
85	Dhameliya Vinubhai H .	1203230016991459	0	NA	NA
86	Shingala Ankit Manojbhai	1203320343742614	0	NA	NA
87	Pavan Devidasbhai Sevani	1203320019745148	0	NA	NA
88	Mrugesh Dhirajlal Dhanani	1208340013280505	0	NA	NA



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89	Anubhai Govindbhai Kathiriya	1203230016982577	0	NA	NA
90	Rajeshkumar Laxmanbhai Anghan	1203230017004070	0	NA	NA
91	Manishkumar Laxmanbhai Patel	1203230016983245	0	NA	NA
92	Dineshkumar Mohanlal Donga	1203230017014661	0	NA	NA
93	Vaibhavkumar Rameshbhai Malaviya	1203230016986970	0	NA	NA
94	Abhishek Swami	1203230016986951	0	NA	NA
95	Gondaliya Sumitkumar R	1203230017012801	0	NA	NA
96	Rokad Sanjay Kalubhai .	1203230017007280	0	NA	NA
97	Lathiya Sonalben Manishkumar	1203230017014467	0	NA	NA
98	Pareshbhai Girdharbhai Ahir	1203230017014414	0	NA	NA
99	Vishalkumar Manjibhai Anaghan	1203230016982028	0	NA	NA
100	Manjulaben Madhubhai Bhimani	1302340000481552	0	NA	NA
101	Patel Nishi Ghanshyambhai	1208180167848691	0	NA	NA
102	Ajaykumar Rasiklal Shah	1207020000055983	0	NA	NA
103	Swati Sunny Gangwal	1204470029585595	0	NA	NA
104	Ajaykumar Hawabhai Desai	1208160086396766	0	NA	NA
105	Amrit Surendrakumar Dotia	1203320231148148	0	NA	NA
106	Ankitaben Milankumar Gajera	1206690012809867	0	NA	NA
107	Aayushi Mehta	1208870196332298	0	NA	NA
108	Sanjaykumar Devchandbhai Vasoya	1208160140087451	0	NA	NA
109	Kashyapsinh S Thakor	1208160000101581	6000	23/01/2026	31/08/2026
110	Chirag Rameshbhai Bhalala	1208160181885711	0	NA	NA
111	Ravibhai Maganbhai Zalawadiya	1205090000095713	0	NA	NA
112	Thummar Jinal Mansukhbhai	1205090000095673	0	NA	NA
113	Dharmil Ghanshyambhai Sutariya	1205090000094665	0	NA	NA
114	Jivani Nilamben Mayurbhai	1205090000096696	0	NA	NA
115	Jagdishkumar Laljibhai Kukadiya	1205090012050900	0	NA	NA
116	Banshi Lal	1204150002678114	0	NA	NA
117	Brijmohan Shyamsunder Agrawal	1204150000951271	0	NA	NA
118	Chenaram Poonmaram Bishnoi	1204150001298765	0	NA	NA
119	Norang Ram Bishnoi	1204150002318771	0	NA	NA
120	Sanjay Babulal Bachhawat	1204150000442760	0	NA	NA
121	Pawankumar Ramgopal Agrawal	1204150002686537	0	NA	NA
122	Anil Bishnoi	1204150002512178	0	NA	NA
123	Chandni Ankit Chandak	IN30021422742388	0	NA	NA
124	Arvind Bharatkumar Gadia	1204150002413337	0	NA	NA
125	Sahil Manish Bishnoi	1204150000847817	0	NA	NA
126	Jagdish Kumar Varingaram	1204150000577273	0	NA	NA
127	Sujeetkumar Lallan Mishra	1204150002649053	0	NA	NA
128	Sunil Agarwal	1204150002672619	0	NA	NA
129	Subhkaran Rameshwarlal Jasansaria	1203320000525495	0	NA	NA
130	Pradeep Kumar	1204150002819649	0	NA	NA
131	Jayeshkumar Mafatlal Patel (HUF)	1204440000291716	0	NA	NA
132	Jayeshbhai Devajibhai Kevadia	1206720000149787	0	NA	NA
133	Darshan Hiteshkumar Rupapara	1205090000095483	0	NA	NA
134	Bhesaniya Mohitkumar Pravinkumar	1205090000096113	0	NA	NA
135	Ekta Jairam Lakhani	1203600006092598	0	NA	NA



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136	Darshan Prafulchandra Shah	1206690012710939	0	NA	NA
137	Bhikadiya Ajay Yogeshbhai	1206690012757703	0	NA	NA
138	Jayshriben Pravinbhai Tarpara	1203230016983186	0	NA	NA
139	Deepak Dhirubhai Vekariya HUF	1203230014402275	0	NA	NA
140	Anju Devi Rajdeev Kumar Beria	1206140000904114	0	NA	NA
141	Ankit Sajan Dokania	1208160169734851	0	NA	NA
142	Hitesh Kumar	1203320282289552	0	NA	NA
143	Sanjay Satynarayan Kheradi	1208160174340392	0	NA	NA
144	Trupti Yagneshkumar Patel	1208160192353332	0	NA	NA
145	Asmi Kaushal Shah	1207020003267387	0	NA	NA
146	Chaitali Ankit Maniyar	1207020003610027	0	NA	NA
147	Bhanwarlal Ramoo Saran	1204150000579437	0	NA	NA
148	Mukeshkumar Babulal Agarwal	1204150000722508	0	NA	NA
149	Anju Kedia	1204150002913574	0	NA	NA
150	Babulal Patel	1204150002719935	0	NA	NA
151	Ashok Bishnoi	1204150002339477	0	NA	NA
152	Rajesh Sevantilal Thakkar	1203320012101518	0	NA	NA
153	Devkinandan Kamalaprasad Gadia	1204150001000440	0	NA	NA
154	Devindera Kumar	1204150003074350	0	NA	NA
155	Romil Ajitbhai Shah	1201090007862483	0	NA	NA
156	Shah Yesha Viragkumar	1207020003268435	0	NA	NA
157	Yogitaben Prafullbhai Vastapara	IN30302852727287	0	NA	NA
158	Jagdishkumar Gordhanbhai Chodvadiya	1204150003491646	0	NA	NA
159	Vijyaben Vinubhai Asodariya	1204150003762457	0	NA	NA
160	Mahesh Babubhai Kakadiya	1207440000114451	0	NA	NA
161	Sagarbhai Dilipbhai Radadiya	1205090000094889	0	NA	NA
162	Parekh Paras Nileshbhai	1208160175085975	0	NA	NA
163	Amitkumar R Patil	1206690012625110	0	NA	NA
164	Devkumar Daxesh Mehta	1206690012703661	0	NA	NA
165	Pankajkumar Himmatlal Shah	1206690012707873	0	NA	NA
166	Mehulkumar Rameshbhai Patel	IN30371960419009	0	NA	NA
167	Fenil Dilipbhai Jethva	1203320271069753	0	NA	NA
168	Sunilkumar Fatehlal Kothari	1203320257145939	0	NA	NA
169	Mayank Hasmmukhray Sheth	1206740000682042	0	NA	NA
170	Sapna Mayank Sheth	1206740000180114	0	NA	NA
171	Astha Family Trust	1206740000682061	0	NA	NA
172	Akanksha Family Trust	1206740000682042	0	NA	NA
173	Chintan Jagdishbhai Parekh	1206740000201566	0	NA	NA
174	Rahul Tak	1202700000900812	0	NA	NA
175	Nileshkumar Premjibhai Patel	1203320206134438	0	NA	NA
176	Chetan Naranbhai Radadiya	1208160084424236	0	NA	NA
177	Smeet Kishankumar Ariwala	1208160153771793	0	NA	NA
178	Shantilal Mithalalji Mehta	1204150001159834	0	NA	NA
179	Jaykumar Kaileshbhai Patel	1203320041706801	0	NA	NA
180	Dipal Jaykantbhai Patel	1204470014058066	0	NA	NA
181	Vipul Kacharabhai Patel	1203320008384933	0	NA	NA
182	Jeelkumar Rajeshbhai Kadeval	1208160053876232	0	NA	NA



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183	Minaxiben Ghanshyambhai Sutariya	1208160022598830	0	NA	NA
184	Hasmukhbhai Dhulabhai Patel	1205090000095008	0	NA	NA
185	Shraddha Maheshbhai Kamdar	1203230003037623	0	NA	NA
186	Ankurkumar Kishorbhai Patel	1208160187378966	0	NA	NA
187	Varshaben Dhirajbhai Koradiya	1208170000000054	13020000	23/01/2026	31/08/2026
		1208170000017733	44424144	23/01/2026	31/08/2026
188	Dhirajbhai Vaghjibhai Koradiya	1208170000002013	84625018	23/01/2026	31/08/2026
189	Kamya Abhishek Kamdar	1205090000107033	0	NA	NA
190	Piyush L Mavani	1204150000480021	0	NA	NA
191	Rohan Desai	1204150000508261	0	NA	NA
192	Ashu Jagmalaram Bishnoi	1204150000566871	0	NA	NA
193	Yagnik Bharatkumar Tank	1208250002965819	0	NA	NA
194	Rajput Ravindra B	1208160138252222	0	NA	NA
195	Hiteshkumar Maganlal Chosaliya	1205090000095411	0	NA	NA
196	Satishkumar Dayabhai Maniya	1204150000773494	0	NA	NA
197	Vadith Tapadia	1208860007129354	0	NA	NA
198	Dhara Mehta	1208170000011750	0	NA	NA
199	Manjree Creation Private Limited	In Process	0	NA	NA

The Company has initiated Lock-in process of Pre preferential holding of Equity Shares.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the Company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the Company. It is further confirmed that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

MANISH R. PATEL
Digitally signed
by MANISH
RAVJIBHAI PATEL
Date: 2026.01.24
12:48:40 +05'30'

MANISH R. PATEL

Company Secretary in Practice
ACS No.: 19885, COP No.: 9360
PRCN: 7382/2025

ICSI Unique Code: I2010GJ763400
ICSI UDIN: A019885G003499416

Date: 24/01/2026

Place: Surat