



STARLINEPS ENTERPRISES LIMITED

CIN: L36910GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India

Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

03rd October, 2025

To,
The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001, Maharashtra

Scrip Code: 540492

Dear Sir/Madam,

Subject: Newspaper advertisement respect to non-applicability of minimum subscription for the Rights issue of the Fully Paid-up Equity Shares of StarlinePS Enterprises Limited (“The Company”).

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed herewith a copy of the Newspaper Advertisement dated 02nd October, 2025, which was published on 03rd October, 2025, in the below mentioned newspapers:

1. Financial Express, English national daily newspaper with wide circulation
2. Jansatta, Hindi national daily newspaper with wide circulation
3. Financial Express, regional language daily newspaper with wide circulation

Copy of the above advertisement will also be made available on the website of the Company at www.starlineps.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **StarlinePS Enterprises Limited**

Madhuriben Chhatrola
Company Secretary & Compliance Officer
ACS: 74197

Encl: As above

Traiblazer who unlocked chimps' social world

KEITH SCHNEIDER
October 2

JANE GOODALL, one of the world's most revered conservationists, who earned scientific stature and global celebrity by chronicling the distinctive behaviour of wild chimpanzees in East Africa — primates that made and used tools, ate meat, held rain dances and engaged in organised warfare — died on Wednesday in Los Angeles. She was 91. Her death, while on a speaking tour, was confirmed by the Jane Goodall Institute, whose US headquarters are in Washington, DC.

The British-born Goodall was 29 in the summer of 1963 when National Geographic magazine published her 7,500-word, 37-page account of the lives of primates she had observed in the Gombe Stream Chimpanzee Reserve in what is now Tanzania. The National Geographic Society had been financially supporting her field studies there.

The article, with photographs by Hugovan Lawick, a Dutch wildlife photographer whom she later married, also described Goodall's struggles to overcome disease, predators and frustration as she tried to get close to the chimps, working from a primitive research station along the eastern shore of Lake Tanganyika.

On the scientific merits alone, her discoveries about how wild chimpanzees raised their young, established leadership, socialised and communicated broke new ground and attracted immense attention and respect among researchers. Stephen Jay Gould, the evolutionary biologist and science



JANE GOODALL
1934 - 2025

HER DISCOVERIES AS A PRIMATOLOGIST IN THE 1960S ABOUT HOW CHIMPANZEES BEHAVE IN THE WILD WERE HAILED AS "ONE OF THE WESTERN WORLD'S GREAT SCIENTIFIC ACHIEVEMENTS"

historian, said her work with chimpanzees "represents one of the Western world's great scientific achievements."

On learning of Goodall's documented evidence that humans were not the only creatures capable of making and using tools, Louis Leakey, the paleoanthropologist and Goodall's mentor, famously remarked, "Now we must redefine 'tool,' redefine 'man,' or accept chimpanzees as humans."

Long before focus groups, message discipline and communications plans became crucial tools in advancing high-profile careers and alerting the world to significant discoveries in and outside of science, Dr. Goodall understood the benefits of being the principal narra-

tor and star of her own story of discovery. In articles and books, her lucid prose carried vivid descriptions, some light-hearted, of the numerous perils she encountered in the African rainforest — malaria, leopards, crocodiles, spitting cobras and deadly giant centipedes, to name a few. Her writing gained its widest attention in three more long articles in National Geographic in the 1960s and '70s and in three well-received books, "My Friends, the Wild Chimpanzees" (1967), "In the Shadow of Man" (1971) and "Through a Window" (1990).

Goodall's willingness to challenge scientific convention and shape the details of her research into a riveting adventure narrative about two primary subjects — the chimps

and herself — turned her into a household name, in no small part thanks to the power of television.

Goodall's gentle, knowledgeable demeanour and telegraphic presence — set against the beautiful yet dangerous Gombe preserve and its playful and unpredictable primates — proved irresistible to the broadcast networks. In December 1965, CBS News aired a documentary of her work in prime time, the first in a long string of nationally and internationally televised special reports about the chimpanzees of Gombe and the courageous woman steadfastly chronicling what she called their "rich emotional life."

In becoming one of the most famous scientists of the 20th century, Goodall also opened the door for more women in her largely male field as well as across all of the sciences. Women, including Dian Fossey, Biruté Galdikas, Cheryl Knott and Penny Patterson, came to dominate the field of primate behaviour research.

Most of Goodall's observations focused on several generations of a troop of 30 to 40 chimpanzees, the species genetically closest to humans. She named some of them — Flo, Fifi, David Greybeard — and grew to know each of them personally. She was particularly interested in their courtship, mating rituals, births and parenting.

Goodall was the first scientist to explain to the world that chimpanzee mothers are capable of giving birth only once every four and a half to six years, and that only one or two babies are produced each year by the Gombe Stream troop. —NYT

JERI JOHN, GLOBAL PRODUCT HEAD, ARATTAI

The challenger

THE CHENNAI TECHIE & TEAM MUST WORK OVERTIME TO CLOSE A FEW GAPS IN ARATTAI SO IT CAN MOUNT A SIGNIFICANT CHALLENGE TO WHATSAPP

NARAYANAN V

JERI JOHN DEVEGEORGE keeps a quiet corner on the internet — fewer than 500 followers on X, a LinkedIn profile without a post for over a year, and a title that still reflects his role as Senior Product Manager of Zoho Cliq. Yet, as Global Product Head of Arattai, he now finds himself under the spotlight as Zoho shepherds India's most ambitious bid to take on WhatsApp.

The Chennai headquartered tech firm itself wasn't probably ready for all the attention being showered on its close-to-five-year-old instant messaging app Arattai. From just 300 downloads a day to over a million posts its endorsement by Union education minister Dharmendra Pradhan, Arattai's meteoric rise has turned a rather underplayed Zoho experiment into talking point in the country's tech scene. But for John, the app's global product head, the real challenge begins now — that of converting a swadesh-fuelled spike into lasting user loyalty — a point where many home-grown challengers such as Hike and Koo have called it quits.

A user summed up Arattai's dilemma on X, "I downloaded the app and there's no one from my contacts on Arattai to message."

"The network effects of WhatsApp and Telegram are global. Many people have friends and contacts across the world and find value in that connectivity," says Nikhil Pahwa, founder of MediaNama.

India has seen its share of challengers in the IM space — Plustxt, Imsy, Gupshu Messenger, Hike, and even international players like Line and WeChat — but none of those could dent WhatsApp's popularity, which boasts more than 500 million users in the country, the largest globally. "Arattai will be a second option, like many of the others were," Pahwa adds.

John, a software technologist with more than two decades of experience, has to also tackle a challenge that he might not be grappling with during an average work day — the brand's positioning. By positioning itself as a desi challenger to WhatsApp and Telegram, Arattai might have limited its global appeal. "Arattai, which means chat in Tamil, has become the brand's default positioning. It signals heritage branding — rooted in India, starting with the name itself," says brand consultant Harish Bijoor.

The debate even spilled onto

social media, with some users suggesting that a more "universal" name could help Arattai find traction outside Tamil-speaking regions and even in overseas markets. "Positioning yourself as an entirely Indian app might not help because your audience here is WhatsApp's global ecosystem of users," Bijoor argues.

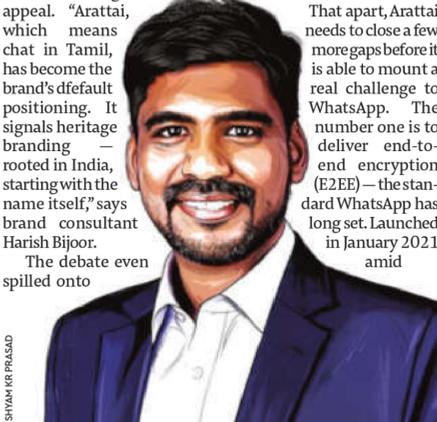
John knows why that matters. In an interview, he acknowledged that while Arattai's adoption has been fuelled by its "Made in India" identity, the longer-term goal is to build credibility on product features and R&D strength. He has, however, ruled out a rebrand, noting that many global companies have become household brands in India.

That apart, Arattai needs to close a few more gaps before it is able to mount a real challenge to WhatsApp. The number one is to deliver end-to-end encryption (E2EE) — the standard WhatsApp has long set. Launched in January 2021 amid

scrutiny of WhatsApp's privacy policy and its data-sharing with Meta, Arattai currently offers E2EE only for voice and video calls. Text messages remain unencrypted end-to-end, making them less private and secure than WhatsApp. "The thing that worries me most is the lack of end-to-end encryption in Arattai's messaging, and hence the potential for government surveillance or data-sharing with authorities," says Pahwa.

John says the team is working on closing that gap, while some experts say Arattai has the potential to challenge WhatsApp. "WhatsApp Web sometimes struggles with real-time syncing; and juggling work with personal profiles on one phone only recently got easier, but is still far from seamless," says Jacob Joseph, VP, Data Science, CleverTap. He adds that if Arattai can iron out such long-standing irritants — while also delivering smoother performance on patchy 2G/3G networks and making regional language use seamless — it can stand for more than just being "Made in India."

Zoho's founder Sridhar Vembu has mentioned that the long gap between Arattai's 2021 beta and its formal unveiling is deliberate, to ensure the app worked on low-end phones, performed well on low-bandwidth networks, and offered strong privacy safeguards. Arattai's formal launch is planned for November, with new features, capacity upgrades, and a marketing blitz.



SHIVAN KR PRASAD

STARLINEPS ENTERPRISES LIMITED
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Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall, Piploid, Surat-395007, Gujarat, India. Contact No: +91-7574999004
Email ID: info@starlineps.com | Website: www.starlineps.com

ATTENTION INVESTORS

This is to inform all the applicants/investors that pursuant to the letter No.LOD/RIGHT/PR/FIP/96/12/2025-26 issued by BSE on September 29, 2025 that as per the provisions of Regulation 86 of the SEBI (ICDR) Regulations, 2018, the requirement of Minimum Subscription of 90% is not applicable to the Company. The Company had inadvertently mentioned in Letter of Offer ("LOO") dated August 28, 2025, that Minimum Subscription is applicable to this Rights Issue, however, in fact, the Minimum Subscription is not applicable to this Rights Issue as per the provisions of Regulation 86 of the SEBI (ICDR) Regulations, 2018. Further, the Promoters of the Company shall subscribe to the unsubscribed portion of the issue pursuant to the provisions under Section 62(1)(a)(iii) of the Companies Act, 2013, and subject to compliance with applicable laws.

For StarlinePS Enterprises Limited
Sd/- **Madhurin Chhatroia**
Company Secretary & Compliance Officer
ACS No.: 74197

Date: 02/10/2025
Place: Surat

CORRIGENDUM TO THE LETTER OF OFFER UNDER REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PACE AUTOMATION LIMITED
Corporate Identification Number: L29141TN1989PLC018133
Registered Office: No.2, III Street, Parameswari Nagar Adyar, Chennai - 600020, Tamil Nadu, India; Contact Number: +91-9940081528; Email Address: sminivasan@paceautomation.com; Website: www.paceautomation.com

THIS CORRIGENDUM TO THE LETTER OF OFFER IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, FOR AND ON BEHALF OF M/S U G PATWARDHAN SERVICES PRIVATE LIMITED (ACQUIRER 1), M/S AGRI ONE INDIA VENTURES LLP (ACQUIRER 2), AND MR. RAVIDUTT PARIKH (ACQUIRER 3), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, FOR ACQUISITION OF UP TO 7,86,077 OFFER SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF PACE AUTOMATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹13.00/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS (CORRIGENDUM TO THE LETTER OF OFFER).

This Corrigendum to the Letter of Offer is to be read in conjunction with: a) Public Announcement dated Monday, June 23, 2025 (Public Announcement), (b) Detailed Public Statement dated Friday, June 27, 2025, in connection with this Offer, published on behalf of the Acquirers on Monday, June 23, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi Daily) (All Editions), Mumbai Laksheedee (Marathi Daily) (Mumbai Edition), and Madras Mani (Tamil Daily) (Chennai Edition) (Newspapers) (Detailed Public Statement), (c) Draft Letter of Offer dated Monday, July 07, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations (Draft Letter of Offer), (d) Letter of Offer dated Tuesday, September 23, 2025 along with the Form of Acceptance-cum-Acknowledgement (Letter of Offer), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, September 29, 2025 and published in the Newspapers on Tuesday, September 30, 2025 (Recommendations of the Independent Directors of the Target Company), (f) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer dated Tuesday, September 30, 2025 and published in the Newspapers on Wednesday, October 01, 2025 (Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer) (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer, and this Corrigendum to the Letter of Offer of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

Public Shareholders of the Target Company are requested to kindly note the following:
For capitalized terms used hereinafter, please refer to the Paragraph 1 titled as 'Definitions and Abbreviations' on page 8 of the Letter of Offer.

A. Except stated below there have been no material changes in relation to the Offer, other than those already disclosed in the Letter of Offer:

(i) The Public shareholders to note that Paragraph 8.1 on page 48 of the Letter of Offer, shall be read as "For the purpose of this Offer, a special escrow depository account in the name and style of 'PACEAUTO - OPEN OFFER ESCROW DEMAT ACCOUNT' (Open Offer Escrow Demat Account) with Nikunj Stock Brokers Limited as the depository participant ('Depository Participant' or 'DP') in National Securities Depository Limited. The depository participant identification number is IN302994 and the client identification number is 1012688."

(ii) The Public shareholders to note that Paragraph 8.6.1 on page 48 of the Letter of Offer, to be read as "The DP name, DP-ID, account number together with a photocopy or counterfeit of the delivery instruction slip in 'Off-Market' mode duly acknowledged by the DP for transferring the Equity Shares to the Open Offer Escrow Demat Account, as per the details given below:

| Name of the Depository Participant | Nikunj Stock Brokers Limited |
|------------------------------------|--|
| DP-ID | IN302994 |
| Client-ID | 1012688 |
| Account Name | PACEAUTO - OPEN OFFER ESCROW DEMAT ACCOUNT |
| Depository | National Securities Depository Limited |
| Mode of Instruction | Off Market |

Note: Public Shareholders having their beneficiary account with Central Depository Services Limited must use the inter-depository delivery instruction slip for the purpose of crediting their equity shares of the Target Company in favour of the Open Offer Escrow Demat Account.

(iii) Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.paceautomation.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and MSEI Limited at www.msei.in, from which the Public Shareholders can download/print the same.

B. Revised Schedule of Activities

| Schedule of Activities | Tentative Schedule Day and Date | ACTUAL SCHEDULE DAY AND DATE (UPON RECEIPT OF SEBI'S OBSERVATION LETTER) |
|--|---------------------------------|--|
| Date of commencement of Tendering Period (Offer Opening Date) | Wednesday, August 13, 2025 | FRIDAY, OCTOBER 13, 2025 |
| Date of closing of Tendering Period (Offer Closing Date) | Friday, August 29, 2025 | THURSDAY, OCTOBER 16, 2025 |
| Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders | Monday, September 15, 2025 | MONDAY, NOVEMBER 03, 2025 |
| Last date for publication of post-Open Offer public announcement in the Newspapers | Monday, September 22, 2025 | TUESDAY, NOVEMBER 11, 2025 |
| Last date for filing the post Offer report with SEBI | Monday, September 22, 2025 | TUESDAY, NOVEMBER 11, 2025 |

Note:
1. The action set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
The Acquirers accept full responsibility for the information contained in this Corrigendum to the Letter of Offer (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirers will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Corrigendum to the Letter of Offer on behalf of the Acquirers have been duly and legally authorized to sign this Letter of Offer.

This Corrigendum to the Letter of Offer will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.paceautomation.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and MSEI Limited at www.msei.in.

Issued by the Manager to the Offer on behalf of the Acquirers

SWARAJ
SHARES & SECURITIES PRIVATE LIMITED
Swaraj Shares and Securities Private Limited
Unit No 402, Antarksh, Thakoor House, Makwana Road, Marol, Antheri East, Mumbai - 400059, Maharashtra, India.
Telephone Number: +91-22-69649999
Email Address: stakeover@swarajshares.com
Investors Grievance Email Address: investor.relations@swarajshares.com
Website: www.swarajshares.com
Contact Person: Mr. Manmoy Banerjee/ Ms. Parikita Patel
SEBI Registration Number: INM0012980
Validity: Permanent

For and on behalf of all the Acquirers
Sd/-
Mr. Ravidutt Parikh
(Acquirer 3)

Date: Wednesday, October 1, 2025
Place: Mumbai

SMFG INDIA CREDIT COMPANY LIMITED
Corporate Office: 10th Floor, Office No. 101, 102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

DEMAND NOTICE
UNDER THE PROVISIONS OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules")

The undersigned being the authorized officer of SMFG INDIA CREDIT COMPANY LIMITED (SMFG India Credit) under the Act and in exercise of powers conferred under Section 13(12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herebelow:

| Name of the Borrower(s) | Demand Notice Date and Amount |
|---|---|
| 1. VISHAV KARMA ENGG WORKS. 2. SANJEEV KUMAR DHIMAN. 3. DHARMENDRA DHIMAN. 4. YOGENDER KUMAR DHIMAN. LAN - 17300131023248 | 16, September, 2025 Rs. 2,48,04,620/- (Rupees Twenty Crores Forty-Eight Lakhs Four Thousand Six Hundred Twenty Only) as on date 12 September, 2025 |

Description of Immovable Property Mortgaged

OWNER OF THE PROPERTY - SH. SANJEEV KUMAR DHIMAN, SH. DHARMENDRA DHIMAN, & SH. YOGESHWAR DHIMAN.
ALL THAT PIECE AND PARCEL OF PROPERTY HOUSE NO. S-5002 BUILT UP PROPERTY ON GROUND FLOOR AND SECOND FLOOR, WITH ROOF RIGHTS, MEASURING AREA 100*90 SQ. YARDS APPROX. I.E. 189 SQ. YARDS WITH THE RIGHTS OF UPPER CONSTRUCTION UP TO THE LAST STOREY BEARING A PART OF PROPERTY OUT OF KHASRA NO. 162, SITUATED IN THE ABADI OF SCHOOL BLOCK, SHAKARPUR PART II, IN THE AREA OF VILLAGE SHAKARPUR KHAS, ILLAQA SHAHADRA, DELHI-110092. BOUNDED AS UNDER: - EAST: PROPERTY OF OTHERS, WEST: ROAD, NORTH: PROPERTY OF OTHERS, SOUTH: PROPERTY OF SHRI KISHAN.

| Name of the Borrower(s) | Demand Notice Date and Amount |
|---|---|
| 1.HARPREET SINGH DHODY 2. SGURPREET KAUR LAN - 17302560001270 | 18 September, 2025 Rs. 36,46,478.89/- (Rupees Thirty Six Lakhs Forty Six Thousand Four Hundred Seventy Eight Paise Eighty Nine Only) as on 12 March, 2025. |

Description of Immovable Property Mortgaged

OWNER OF THE PROPERTY - HARPREET SINGH DHODY
PROPERTY DESCRIPTION - GROUND FLOOR, FIRST FLOOR WITHOUT ROOF RIGHTS & THIRD FLOOR, WITH ROOF RIGHTS/TERRACE RIGHT, IN THE PORTION OF BUILT UP PROPERTY BEARING PLOT NO. A-62, AREA MEASURING 132 SQ. YDS. (23' X 52'), OUT OF KHASRA NO. 618, SITUATED IN THE REVENUE ESTATE OF VILLAGE TIHAR, DELHI STATE DELHI, AREA ABADI KNOWN AS COLONY ASHA PARK EXTN., FATEH NAGAR, WEST DELHI-110018, WITH PROPORTIONATE RIGHTS OF THE LAND UNDERNEATH, DULY FITTED WITH WATER, ELECTRICITY & SEWAGE CONNECTION IN RUNNING CONDITIONS, WITH COMMON STAIR CASE, ENTRANCE & PASSAGE, WITH ALL COMMON RIGHTS OF THE BUILDING, WITH ALL APPURTENANT RIGHTS THERETO. BOUNDARIES: - EAST BY: MANDIR BUILT ON PLOT NO. 63, WEST BY: HOUSE BUILT ON PLOT NO. 61, NORTH BY: GALI 10 FT. WIDE, SOUTH BY: ROAD 30 FT. WIDE

The borrower(s) are hereby advised to comply with the demand notice(s) and to pay the demand amount mentioned therein and hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that SMFG India Credit is a secured creditor and the loan facility provided by the Borrower(s) is a secured debt against the immovable property/properties being the secured asset(s) mortgaged by the borrower(s).
In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, SMFG India Credit shall be entitled to exercise all the rights under Section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. SMFG India Credit is also empowered to ATTACH AND/OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the sale of the secured asset(s), SMFG India Credit also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the SMFG India Credit. This remedy is in addition and independent of all other remedies available to SMFG India Credit under any other law.
The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained/prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of SMFG India Credit and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the demand notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.

Place: New Delhi
Date: 02.10.2025

Sd/- Authorized Officer
SMFG INDIA CREDIT COMPANY LIMITED

TRUHOME FINANCE LIMITED
(Formerly Known As Shiram Housing Finance Limited)
Reg. Off.: Srinivasa Tower, 1st Floor, Door No. 5, Old No. 11, 2nd Lane, Cenatopha Road, Alwarpet, Teynampet, Chennai-600018
Head Office: Level 3, Workhardt Towers, East Wing C-2 Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Website: www.truhomefinance.com

DEMAND NOTICE

Notice is hereby given that the following borrower(s) has defaulted in the repayment of principal & interest of the loan facilities obtained by them from the Truhome Finance Limited (formerly Shiram Housing Finance Limited) and the said loan accounts have been classified as Non-performing Assets (NPA). The Demand Notice was issued to them under Section 13(2) of Securitization and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI ACT) on their last known address. In addition to the said demand notice, they have been informed by way of this public notice.

Details of Borrowers, Securities, Outstanding dues, Demand Notices sent under section 13(2) and the amount claimed there under given as under:-

| Borrower/Co-Borrower/ Name & Address | Property Address of Secured Assets | Demand Notice Date & Amount Due In Rs. |
|--|---|---|
| Mrs. Deepmala W/o Late Mr. Ravi Kumar ... Co-Borrowers/Legal Heir Himself and as Legal Heir of Mr. Ravi Kumar. House No. A-903, Dhouladhar Apartment, Plot No.15, Sector-5, Dwaraka, South West, New Delhi-110075. Mr. Ravi Kumar (Deceased) ... (Borrower) Survived by Legal Heirs and Representative Mrs. Deepmala. RZ-B-39, Plot No.39, Upper Ground Floor, Mahavir Vihar, Palam- New Delhi-110045 | All that part and parcel of the properties bearing No. RZ-B-39, Plot No.39, Upper Ground Floor, (RHS Portion Front and Rear Side Unit) Without Roof Rights, With Small Car Parking on Still Floor, area admeasuring : 100 Sq., Yds., Khasra No.77/10/2, Colony Known as Mahavir Vihar, Palam- New Delhi-110045. Bounded By:- East- Gali 10 Feet West- Road 20 Feet Wide North- Other Unit South- Plot No. RZ-B-34 | Demand Notice Date - 26-Sep-2025 Rs.14,33,657/- (Rupees Fourteen Lakh Thirty Three Thousand Six Hundred and Fifty Seven Only) as on 10-Sept-2025 along with further interest as mentioned hitherto and incidental expenses, costs etc. |
| Mrs. Deepmala W/o Late Mr. Ravi Kumar. (Co-Borrower) House No. A-903, Dhouladhar Apartment, Plot No.15, Sector-5, Dwaraka, South West, New Delhi-110075. Also At- RZ-B-39, Plot No.39, Upper Ground Floor, Mahavir Vihar, Palam- New Delhi-110045 Loan Amount - Rs.46,65,645/- LAN- SHLHGPRK0002921 NPA Date - 04-Dec-2024. | All that part and parcel of the properties bearing No. Freehold LIG Flat No. 12, First Floor, Admeasuring Area 48 Sq. Mtrs., (Wide File No. L015/565)98/R0/AY) Pocket-13, Sector-21, Situated in the Layout of Rohini Residential Scheme Rohini, Delhi. Bounded By:- East- Flat No. 11 North- S Lane South- Road | Demand Notice Date - 26-Sep-2025 Rs.17,81,218/- (Rupees Seventeen Lakh Eighty One Thousand Two Hundred and Eighteen Only) as on 10-Sept-2025 along with further interest as mentioned hitherto and incidental expenses, costs etc. |
| Mr. Sukhbir Singh S/O Late Sh. Suresnder Singh (Co-Borrowers/Legal Heir/Addresssee) House No. 113, Village- Pooth Kalan, Near -OBC Bank, North West Delhi-110086. Mr. Sukhbir Singh S/O Late Sh. Suresnder Singh (Co-Borrowers/Legal Heir/Addresssee) Flat No. 12, LIG, First Floor, Pocket-13, Sector-21, Rohini, Delhi-110086. Mr. Suresnder Singh (Deceased)(Borrower) Survived by Legal Heirs and Representative (Mr. Sukhbir Singh & Mrs. Kamta Devi). House No. 113, Village- Pooth Kalan, North-West, Delhi-110086. Mrs. Kamta Devi W/o Late Sh. Suresnder Singh (Co-Borrower) House No. 113, Village- Pooth Kalan, North-West, Delhi-110086. Also At- Flat No. 12, LIG, First Floor, Pocket-13, Sector-21, Rohini, Delhi-110086. Loan Amount - Rs.22,89,584/- LAN- SLPHDLH0000999 NPA Date - 06-Jul-2025. | All that part and parcel of the properties bearing No. 23, out of Kharsa No.485,area admeasuring 85 Sq. Yds., situated in the area of Mazra Tukmirpur in the abadi of Gali No. 1, Village-Behari Pur, Karawal Nagar, Shhadra, Delhi-110094. M/S. Sanjay Singh and Co. Trough It's Proprietor/ Partner/Manager Director/ Authorised Signatory House No. 23, Tukmirpur, Gali No.1, Village-Behari Pur, Karawal Nagar, Shhadra, Delhi-110094. Loan Amount - Rs.10,41,157/- & 26,08,957/- & 12,51,957/- & 5,00,000/- LAN- SLPHDLH0002194 & SLPHDLH0001707 & SLPHGPRK0001470 & SLPHDLH0001709 NPA Date - 03-Jan-2025. | Demand Notice Date - 26-Sep-2025 Rs.10,38,721/- (Rupees Ten Lakh Thirty Eight Thousand Seven Hundred and Twenty One Only) and Rs.26,83,927/- (Rupees Twenty Six Lakh Eighty Three Thousand Nine Hundred and Twenty Seven Only) and Rs.14,18,559/- (Rupees Fourteen Lakh Eighteen Thousand Five Hundred and Fifty Nine Only) and Rs. 4,41,536/- (Rupees Four Lakh Fifty One Thousand Five Hundred and Thirty Six Only) as on 10-Sept-2025 along with further interest as mentioned hitherto and incidental expenses, costs etc. |
| Mrs. Ravinder Kaur W/O Late Sh. Jaspal Singh Co-Borrowers/Legal Heir/ Addresssee Plot/House No. 37, Sham Nagar Extension, Near Red Building School,Vishnu Garden Tilak Nagar, West Delhi-110018. Mr. Jaspal Singh (Deceased) Survived by Legal Heirs and Representative (Mrs. Ravinder Kaur). Plot/House No. 37, Sham Nagar Extension, Vishnu Garden Tilak Nagar, West Delhi-110018. Loan Amount - Rs. 20,86,509/- LAN- SLPHDLH0002235 NPA Date - 03-Aug-2025 | All that part and parcel of the properties bearing No. WZ-24, Plot No. 83, Area Admeasuring 21.6 Sq. Yards., With Terrace Roof Rights, Out of Rect No. 20, Killa No. 17, Situated in the area of Village-Khyala, Delhi Colony Known as Sham Nagar Extension, New Delhi-110018. Bounded By:-East- Other's Property, West- Road 20 Ft. Wide, North- Gali, South- Portion of Above Plot | Demand Notice Date - 26-Sep-2025 Rs.10,49,158/- (Rupees Ten Lakh Forty Nine Thousand One Hundred and Fifty Eight Only) as on 10-Sept-2025 along with further interest as mentioned hitherto and incidental expenses, costs etc. |

You the borrowers are therefore called upon to make the payment of the outstanding dues as mentioned hereinabove in full within 60 days from the date of receipt this notice, together with interest and penal interest till the date of realization of payment, which may fall due, failing which the undersigned shall be constrained to take action under the SARFAESI Act, to enforce the abovementioned securities. Please note that as per Sec 13(13) of the said act, you are restrained from transferring the above referred securities by way of sale, lease, or otherwise without our consent.

Place: Delhi
Date: 03-10-2025

Sd/- Authorised Officer- Truhome Finance Limited
(Earlier Known as Shiram Housing Finance Limited)

Ahmedabad

OFFER OPENING PUBLIC ANNOUNCEMENT CUM CORRIGENDUM IN TERMS OF REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF DUGAR HOUSING DEVELOPMENTS LIMITED

(CIN: L62013TN1992PLC023689)
Registered Office: 123, 7th Floor, Dugar Towers, 34(123) Marshalls Road, Egmore Chennai 600 008, Tamil Nadu, India
Tel. No. +91 44 2858 7878, Email: dugarhdl@gmail.com; Web: www.dhousingl.in

This advertisement is issued by Systematix Corporate Services Limited ("Manager to the Offer") for and on behalf of Mr. Vinoth Kumar Mohanadas ("Acquirer 1") and Mrs. Suseela Kumarappan ("Acquirer 2") (Acquirer 1 and Acquirer 2 are jointly referred to as the "Acquirers") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire up to 30,94,000 Equity Shares of ₹ 10 each of Dugar Housing Developments Limited ("Target Company") at a price of ₹ 12 per equity share, representing 31.90% of the Fully Diluted Share and Voting Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned Offer was published on April 16, 2025, in the following newspapers:

| Sl. No. | Newspapers | Language | Editions |
|---------|-----------------------|---------------|-----------------|
| 1 | The Financial Express | English Daily | All Editions |
| 2 | Jansatta | Hindi Daily | All Editions |
| 3 | Mumbai Lakshdeep | Marathi Daily | Mumbai Edition |
| 4 | Madrasmani | Tamil Daily | Chennai Edition |

The terms used but not defined in this Pre-Offer PA shall have the same meanings assigned to them in the PA, the DPS and the Letter of Offer (LOF). The Manager to the Offer has received SEBI Observations Letter SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/24942/1 dated September 19, 2025 ("SEBI Observations Letter") on the DLOF and pursuant to that the Shareholders are requested to note the following in relation to the Open Offer made by the Acquirers vide the PA dated April 07, 2025.

- Offer Price: As on the date of PA, the Equity Shares of the Target Company are infrequently traded in terms of the SEBI (SAST) Regulations. The price being offered under this Offer is ₹ 12 (Rupees Twelve only) per Equity Share. The Offer Price shall be paid in "Cash" in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, and subject to the terms and conditions specified in the PA, the DPS and the LOF. Further, there has been no upward revision of the Offer Price or Offer Size by the Acquirers.
- The Committee of Independent Directors ("IDC") of the Target Company in their meeting held on September 30, 2025, has recommended that the Offer Price is fair and reasonable as on date of the PA and the same recommendations is published in the above-mentioned newspapers on October 01, 2025.
- There is no competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations to this Offer, and this offer is not a competitive bid.
- The Acquirers, parties to the Share Purchase Agreement (SPA), persons deemed to be acting in concert with them, and the allottees under the Preferential Allotment other than the Acquirers, are not eligible to participate in this Open Offer.
- The copies of LOF have been dispatched to the eligible public shareholders of the Target Company through Speed Post / Email by the Registrar to the Offer on September 25, 2025, who are the registered members of the Target Company as on the Identified Date (i.e. September 19, 2025).
- Shareholders are required to refer to Point 9 of the LOF (Procedure for Acceptance and Settlement of the Offer) in relation to inter alia the procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.
- Shareholders are required to refer to Section 10, (Note on Taxation) of the LOF in relation to inter alia the tax implications of the Open Offer for the Public Shareholders and the Acquirers.
- The Board of Directors and Shareholders of the Target Company vide resolutions dated April 07, 2025, and May 08, 2025, respectively approved the issue and allotment of 32,00,000 Equity Shares and 27,00,000 Warrants to the Acquirers and 57,00,000 Equity Shares to certain investors in Public category. One of the investors in the Public category failed to remit fund on or before the due date who was subscribing to 22,00,000 Equity Shares. Due to which Fully Diluted Shares and Voting Capital (assuming all Warrants are converted to Equity Shares) as disclosed in the PA/DPS/DLOF has been reduced from 1,19,00,000 (consisting of 92,00,000 Equity Shares and 27,00,000 Warrants) to 97,00,000 (consisting of 70,00,000 Equity Shares and 27,00,000 Warrants) of ₹ 10 each. Further, the Board of Directors of the Target Company in their meeting held on June 12, 2025, has allotted 67,00,000 Equity Shares to the Acquirers and certain non-promoter shareholders.
- The Acquirers consented to the conversion of 27,00,000 Warrants into Equity Shares, and the Board of Directors of the Target Company, at its meeting held on August 12, 2025, approved the allotment of 27,00,000 Equity Shares to the Acquirers pursuant to such conversion. The listing and trading approval for the said equity shares from BSE Limited is currently awaited. As of now, there are no outstanding convertible securities in the Target Company.
- As on the date of the Letter of Offer, save for the Required Statutory Approvals which have been received, no other statutory approvals are required by the Acquirer to complete this Offer. However, in case of any further statutory approvals (other than the Required Statutory Approvals, that have been obtained) being required at a later date, this Offer will be subject to such approvals.
- The Equity Shares allotted pursuant to preferential allotment to the Acquirers are held in a Separate Demat Escrow Account in compliance with SEBI (SAST) Regulations, 2011.
- All Documents/information referred under the Section 11, "Documents for Inspection" of the LOF will be made available electronically as well as physically for inspection by the Public Shareholders of the Target Company.
- The Final Observation Letter SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2025/24942/1 dated September 19, 2025, and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.
- The Acquirers do not have any relationship/association with the existing Promoters or Public Shareholders of the Target Company.
- The Acquirers have not given any open offer to the Public Shareholders of any other Listed Company in the past.
- Shruti Dugar, Ramesh Dugar, N Tarachand Dugar, Sachi Jain (Minor), R Sonali Dugar and Jayashree Dugar have not given their consent for reclassification as public shareholders and hence will have joint control along with Acquirers in the Target Company post completion of Open Offer.
- Copies of the documents as mentioned in "Section 11-Documents for Inspection" of the Letter of Offer will be available for inspection to the eligible Public Shareholders at the registered office of the Manager to the Offer at The Capital, A-Wing, No. 603-606, 6th Floor, Plot No. C-70, G-Block, Bandra Kuria Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, between 10:00 AM to 5:00 PM on Monday to Friday except SEBI Holidays during the period from the date of commencement of the Tendering Period until the date of closure of the Tendering Period. Copies of these documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The eligible Public Shareholders interested to inspect any of the following documents can send an email from their registered email ids mentioning the number of shares held of the Target Company, PAN, DP ID and Client ID, Folio Number (in case shares are held in physical form) and authority letter in the event the eligible Public Shareholder is a body corporate, with a subject line "Dugar-Open Offer- Documents for Inspection", to the Manager of the Offer at ecm@systematixgroup.in and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.
- Please note that a copy of the LOF including Form of Acceptance-cum-Acknowledgement ("FOA") is also available on SEBI website at www.sebi.gov.in. Registered / Unregistered Shareholders if they so desire may also apply on the FOA downloaded from the SEBI's website. Further, in case of non-receipt / non-availability of the FOA, the application can be made on plain paper along with the following details:

| | |
|---|---------------------------------------|
| Name of the Depository Participant | Prabhudas Lilladher Private Limited |
| DP ID | 12011300 |
| Client ID | 01753118 |
| Open Offer Escrow Account Name | CAMEO DUGAR HOUSING OPEN OFFER ESCROW |
| Depository | Central Depository Services Limited |
| Mode of Instruction | Off-Market |
| PAN number for the off-market transfer of shares to the Open Offer Escrow Account | AAACJ9857B |

19. Procedure for Acceptance and Settlement of the Offer

- Shareholders are informed to note that since the Acquirer is a non-resident, the Open Offer Shares shall be accepted in off-market mode. For the purpose of this Offer, Cameo Corporate Services Limited has opened a special escrow depository account in the name and style of "CAMEO DUGAR HOUSING OPEN OFFER ESCROW" ("Open Offer Escrow Demat Account") with Prabhudas Lilladher Private Limited, as the depository participant ("Depository Participant" or "DP") in Central Depository Services (India) Limited. The depository participant identification number is 12011300 and the client identification number is 01753118.
- The Acquirer 1 is not a person resident in India under applicable foreign exchange control regulations in India. In terms of the Foreign Exchange Management Act, 1999, as amended from time to time, if the Acquirer does not have control over the Target Company at the time of acquiring the Equity Shares tendered by the Public Shareholders, the Acquirer will not be permitted to acquire the Equity Shares of the Target Company on the floor of the recognized stock exchanges in India, as per applicable foreign exchange control regulations in India (under Indian foreign exchange laws, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations). Therefore, the Acquirer will acquire the Offer Shares in accordance with the "tender offer method" prescribed by SEBI, in accordance with the SEBI Master Circular for the SEBI (SAST) Regulations bearing reference number SEBI/HO/CFD/POD-1/PIR/2023/31 dated February 16, 2023.
- Public Shareholders, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum-Acknowledgement along with all the relevant documents at the collection centres of the Registrar to the Offer mentioned below in accordance with the procedure as set out in this Letter of Offer between opening of the Tendering Period and before the closure of Tendering Period:

| City | Contact Person | Address | Telephone No. | Fax No. | Email | Mode of Delivery |
|------------|----------------------|---|------------------------------|--------------|------------------------|------------------|
| Chennai | Ms. Sreepriya K | Subramanian Building, V Floor, No.1 Club House Road, Chennai 600002 | 044-4002700-0700 44-28460390 | 044-28460129 | investor@camoindia.com | Hand delivery/ |
| Mumbai | Mr. Prashant N Sanil | 304, Sai Sadan, III Floor, 76-78, Mody Street, Fort, Mumbai - 400 001. Ph 022-2264 4325 / 98922 35816 | 044-22644325 / 98201-56080 | - | - | - |
| Bangalore | Mr. C. Jayaprakash | No.9, T.C. Palaya Main Road, Akshay Nagar, Ramamurthy Nagar, Bangalore - 560 016 | 9964746089 | - | - | Hand delivery/ |
| Coimbatore | Mr. Neelakandan | 10/10A, Mettupalayam Road, Cheran Nagar, Coimbatore - 641 029 | 8610071673 | - | - | - |
| Hyderabad | Mr. T. Vinodh Kumar | H.No.22, Meena Arcade, 2nd Floor, Moti Valley, 4th Lane, Alter RTA Office, Thirumalghery, Secunderabad - 500015 | 86100716 | - | - | - |

- The eligible Public Shareholders of the Target Company, who wish to avail of and accept the Offer, can deliver duly filled and signed Form of Acceptance-cum-Acknowledgement along with all the relevant documents (envelope should be super-scribed as "DUGAR HOUSING DEVELOPMENTS LIMITED - OPEN OFFER") by hand delivery or registered post with acknowledgement due or by courier, at their own risk and cost, to the Registrar to the Offer. Applicants who cannot hand deliver their documents at the collection centre referred to above, may send the same by registered post with acknowledgement due or by courier, at their own risk and cost, to the Registrar to the Offer at Address: Subramanian Building, No.1 Club Road, Chennai 600 002, India. Telephone: +9144 4002 0700 / 2846 0390 Email: priya@cameoindia.com; and Contact Person: K Sreepriya.
- Equity Shares should not be submitted/tendered to the Manager to the Offer, the Acquirers or the Target Company.
- Public Shareholders who have acquired the Equity Shares but whose names do not appear in the records of the Depositories on the Identified Date, unregistered shareholders or those who have not received the Letter of Offer, may participate in this Offer by submitting an application on a plain paper giving details set out below and in the Letter of Offer. In the alternate, such holders of the Equity Shares may apply in the Form of Acceptance-cum-Acknowledgement in relation to this Offer that will be annexed to the Letter of Offer, which may also be obtained from the SEBI website (http://www.sebi.gov.in) or from the Registrar to the Offer. The application is to be sent to the Registrar to the Offer, so as to reach the Registrar to the Offer during business hours on or before 5 p.m. on the date of closure of the Tendering Period of this Offer, together with:
 - the DP name, DP ID, account number together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for transferring the Equity Shares to the Open Offer Escrow Demat Account, as per the details given below:

| | |
|---|---------------------------------------|
| Name of the Depository Participant | Prabhudas Lilladher Private Limited |
| DP ID | 12011300 |
| Client ID | 01753118 |
| Open Offer Escrow Account Name | CAMEO DUGAR HOUSING OPEN OFFER ESCROW |
| Depository | Central Depository Services Limited |
| Mode of Instruction | Off-Market |
| PAN number for the off-market transfer of shares to the Open Offer Escrow Account | AAACJ9857B |

Note: Public Shareholders having their beneficiary account with National Securities Depository Limited must use the inter-depository delivery instruction slip for the purpose of crediting their equity shares of the Target Company in favour of the Open Offer Escrow Demat Account

- Public Shareholders have to ensure that their Equity Shares are credited in the above-mentioned in the Open Offer Escrow Demat Account, before the closure of the Tendering Period.
- Public Shareholders holding shares in demat form are not required to submit the Form of Acceptance-cum-Acknowledgement to the Registrar. In case of non-receipt of the required documents, but receipt of the Equity Shares in the Open Offer Escrow Demat Account, the Offer may be deemed to have been accepted by the Public Shareholder.
- Pursuant to SEBI circular dated August 27, 2020, bearing reference number SEBI/HO/MIRSD/DOP/CIR/P/2020/158), with effect from November 01, 2020, SEBI has made it mandatory for all shareholders holding shares in dematerialized form to authenticate their off-market transaction requests through the one-time password ("OTP") authentication method, pursuant to the submission of their delivery instruction slip with the DP. All Public Shareholders shall generate and submit the OTP (based on the link provided by the Depository to the Public Shareholder by way of a mail/SMS) to authenticate the off-market transaction(s). Public Shareholders are requested to authenticate their transaction as soon as they receive the intimation from the Depository to avoid failure of delivery instruction. Kindly note, no transaction will be processed by the Depositories unless the same is authenticated by the Public Shareholder through the above-mentioned OTP method.

Procedure for tendering Equity Shares held in Physical form:

- Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer will be required to submit to the registered office of the Registrar, Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including: (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Target Company; (iii) self-attested copy of the shareholder's PAN Card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable.
- In addition, if the address of the Public Shareholder has undergone a change from the address registered in the register of members of the Target Company, the relevant Public Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: (i) valid Aadhar Card; (ii) Voter Identity Card; or (iii) Passport.
- Public Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification as per the SEBI (SAST) Regulations and any further directions issued in this regard.
- Applicants may deliver their documents by speed/registered post with due acknowledgement or by courier only, at their own risk and cost, to the Registrar to the Offer to the address specified above of this Letter of Offer, on or before the last date of the Tendering Period.

19.7. Documents to be delivered by all Public Shareholders holding Equity Shares in the dematerialised form:

- Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein by all the beneficial holders of the Equity Shares, as per the records of the DP.
- Photocopy of the delivery instruction in "off-market" mode or counterfoil of the delivery instruction slip in "off-market" mode, duly acknowledged by the DP, in favour of the Open Offer Escrow Demat Account.
- Please note the following:
 - For each delivery instruction, the beneficial owner should submit a separate Form of Acceptance-cum-Acknowledgement.
 - The Registrar to the Offer is not bound to accept those acceptances, for which corresponding Equity Shares have not been credited to the above Open Offer Escrow Demat Account or for Equity Shares that are credited in the above Open Offer Escrow Demat Account, but the corresponding Form of Acceptance-cum-Acknowledgement has not been received as on the date of closure of the Offer.

- Non-resident Public Shareholders should, in addition to the above, enclose copy(ies) of any permission(s) received from the RBI or any other regulatory authority to acquire Equity Shares held by them in the Target Company. Erstwhile OCBs are requested to seek a specific approval of the RBI for tendering their Equity Shares in the Offer and a copy of such approval must be provided along with other requisite documents in the event that any Public Shareholder who is an erstwhile OCB tenders its Equity Shares in the Open Offer. In case the above approvals from the RBI are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered.
- Public Shareholders who have sent the Equity Shares held by them for dematerialisation need to ensure that the process of dematerialisation is completed in time for the credit in the Open Offer Escrow Demat Account, to be received on or before the closure of the Tendering Period or else their application will be rejected.
- Equity Shares that are subject to any charge, lien or any other form of encumbrance are liable to be rejected in the Offer.
- Applications in respect of Equity Shares that are the subject matter of litigation wherein the Public Shareholders may be prohibited from transferring such Equity Shares during the pendency of the said litigation, are liable to be rejected if the directions/orders regarding such Equity Shares are not received together with the Equity Shares tendered under the Offer. The Letter of Offer in some of these cases, wherever possible, will be forwarded to the concerned statutory authorities for further action by such authorities.

- The Public Shareholders should also provide all relevant documents which are necessary to ensure transferability of the Equity Shares in respect of which the application is being sent. Such documents may include, but are not limited to:
 - Duly attested death certificate and succession certificate/probate/letter of administration (in case of single Public Shareholder) if the original Public Shareholder has expired.
 - Duly attested power of attorney if any person apart from the Public Shareholder has signed the acceptance form and/or transfer deed(s).
 - No objection certificate from any lender, if the Equity Shares in respect of which the acceptance is sent, were under any charge, lien or encumbrance.
 - In case of companies, the necessary corporate authorisation (including certified copy of board and/or general meeting resolution(s)).
 - Any other relevant documents.

- Applications in respect of Equity Shares that are the subject matter of litigation wherein the Public Shareholders may be prohibited from transferring such Equity Shares during the pendency of the said litigation, are liable to be rejected if the directions/orders regarding such Equity Shares are not received together with the Equity Shares tendered under the Offer. The Letter of Offer in some of these cases, wherever possible, will be forwarded to the concerned statutory authorities for further action by such authorities.
- The Public Shareholders should also provide all relevant documents which are necessary to ensure transferability of the Equity Shares in respect of which the application is being sent. Such documents may include, but are not limited to:
 - Duly attested death certificate and succession certificate/probate/letter of administration (in case of single Public Shareholder) if the original Public Shareholder has expired.
 - Duly attested power of attorney if any person apart from the Public Shareholder has signed the acceptance form and/or transfer deed(s).
 - No objection certificate from any lender, if the Equity Shares in respect of which the acceptance is sent, were under any charge, lien or encumbrance.
 - In case of companies, the necessary corporate authorisation (including certified copy of board and/or general meeting resolution(s)).
 - Any other relevant documents.

- The Public Shareholders should also provide all relevant documents which are necessary to ensure transferability of the Equity Shares in respect of which the application is being sent. Such documents may include, but are not limited to:
 - Duly attested death certificate and succession certificate/probate/letter of administration (in case of single Public Shareholder) if the original Public Shareholder has expired.
 - Duly attested power of attorney if any person apart from the Public Shareholder has signed the acceptance form and/or transfer deed(s).
 - No objection certificate from any lender, if the Equity Shares in respect of which the acceptance is sent, were under any charge, lien or encumbrance.
 - In case of companies, the necessary corporate authorisation (including certified copy of board and/or general meeting resolution(s)).
 - Any other relevant documents.

- In the event the number of Equity Shares validly tendered in the Open Offer by the Public Shareholders are more than the Equity Shares to be acquired under the Open Offer, the acquisition of Equity Shares from each Public Shareholder will be on a proportionate basis in such a way that the acquisition from any Public Shareholder shall not be less than the minimum marketable lot, or the entire holding if it is less than the marketable lot. The minimum marketable lot for the Equity Shares is 1 (One) Equity Share.

- The Acquirers intend to complete all formalities, including the payment of consideration within a period of 10 (Ten) Working Days from the closure of the Tendering Period and for the purpose open a special account as provided under Regulation 21(1) of the SEBI (SAST) Regulations, provided that where the Acquirer is unable to make the payment to the Public Shareholders who have accepted the Offer before the said period of 10 (Ten) Working Days due to non-receipt of any statutory approvals, SEBI may, if satisfied that non-receipt of such approvals was not due to any willful default or neglect of the Acquirer or failure of the Acquirer to diligently pursue the applications for such approvals (where applicable), grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders for delay beyond such 10 (Ten) Working Days period, as may be specified by SEBI from time to time.

- The unaccepted documents in relation to transfer of Equity Shares, if any, would be returned by registered post or by ordinary post or courier at the Public Shareholders' sole risk. Unaccepted Equity Shares held in dematerialised form will be credited back to with the respective depository participant as per details received from their depository participant. It will be the responsibility of the Public Shareholders to ensure that the unaccepted Equity Shares are accepted by their respective depository participants when transferred by the Registrar to the Offer. Public Shareholders holding Equity Shares in dematerialised form are requested to issue the necessary standing instruction for the receipt of the credit, if any, in their DP account. Public Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

- The Registrar to the Offer will hold in trust the Form of Acceptance-cum-Acknowledgement, Equity Shares, and/or other documents on behalf of the Public Shareholders who have accepted the Offer, until the warrants/cheques/drafts or payment made through electronic mode for the consideration are dispatched and unaccepted share certificate/Equity Shares, if any, are dispatched/returned/credited to the relevant Public Shareholders.

- Payment to those Public Shareholders whose tendered Equity Shares are found valid and in order and are approved by the Acquirer, will be done by obtaining the bank account details from the beneficiary position download to be provided by the depositories and the payment shall be processed with the said bank particulars, and not any details provided in the Form of Acceptance-cum-Acknowledgement. The decision regarding: (a) the acquisition (in part or full), of the Equity Shares tendered pursuant to the Offer, or (b) rejection of the Equity Shares tendered pursuant to the Offer along with any corresponding payment for the acquired Equity Shares will be dispatched to the Public Shareholders by registered post or by ordinary post or courier as the case may be, at the Public Shareholders' sole risk. Equity Shares held in dematerialised form to the extent not acquired will be credited back to the respective beneficiary account with their respective depository participants as per the details furnished by the beneficial owners in the Form of Acceptance-cum-Acknowledgement.

- Public Shareholders holding Equity Shares in dematerialized form are requested to issue the necessary standing instruction for the receipt of the credit, if any, in their DP account. Public Shareholders should ensure that their depository account is maintained until all formalities pertaining to the Offer are completed.

- For Public Shareholders who do not opt for electronic mode of transfer or whose payment consideration is rejected/not credited through DC/NFT/RTGS, due to technical errors or incomplete/incorrect bank account details, payment consideration will be dispatched through registered post or by ordinary post or courier at the Public Shareholder's sole risk.

- All cheques/demand drafts/pay orders will be drawn in the name of the first holder, in case of joint holder(s).

- In case of rejection of Equity Shares tendered for any reason, the documents, if any, will be returned by registered post or ordinary post or courier at the Public Shareholder's sole risk as per the details provided in the Form of Acceptance-cum-Acknowledgement. The Equity Shares held in dematerialised form, to the extent not accepted, will be returned to the beneficial owner to the credit of the beneficial owner's DP account with their respective depository participant as per the details furnished by the beneficial owner(s) in the Form of Acceptance-cum-Acknowledgement.

- Equity shares, once tendered through valid modes in the Offer, cannot be withdrawn by the Shareholders in terms of Regulation 18(9) of the SEBI (SAST) Regulations.

- In terms of the tentative schedule of activity communicated by way of the DLOF, the Eligible Shareholders of the Target Company are requested to note the following revisions related to the schedule of activity:

| ACTIVITY | Schedule Disclosed in DLOF (Day and Date) ⁽¹⁾ | Revised Schedule (Day and Date) |
|---|--|---------------------------------|
| Date of the PA | Monday April 07, 2025 | Monday April 07, 2025 |
| Date of publication of the DPS | Wednesday April 16, 2025 | Wednesday April 16, 2025 |
| Last date of filing Draft Letter of Offer (DLOF) with SEBI | Thursday April 24, 2025 | Thursday April 24, 2025 |
| Last date for a Competitive Bid / Offer (1) | Friday May 09, 2025 | Friday May 09, 2025 |
| Identified Date (2) | Wednesday May 21, 2025 | Friday September 19, 2025 |
| Date of receipt of SEBI observations on the Draft Letter of Offer | Monday April 19, 2025 | Friday September 19, 2025 |
| Last date by which the Letter of Offer ("LOF") is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date | Wednesday May 28, 2025 | Thursday September 25, 2025 |
| Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer | Monday June 02, 2025 | Wednesday October 01, 2025 |
| Last date for upward revision of the Offer Price or any increase in the Offer Size | Tuesday June 03, 2025 | Friday October 03, 2025 |
| Date of publication of offer opening public announcement in the newspapers in which the DPS has been published | Tuesday June 03, 2025 | Friday October 03, 2025 |
| Date of commencement of the Tendering Period ("Offer Opening Date") | Wednesday June 04, 2025 | Monday October 06, 2025 |
| Date of closure of the Tendering Period ("Offer Closing Date") | Tuesday June 17, 2025 | Friday October 17, 2025 |
| Last date for communicating the rejection /acceptance; Completion of payment of consideration or refund to the shareholders | Tuesday July 01, 2025 | Friday October 24, 2025 |
| Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published | Tuesday July 08, 2025 | Friday October 31, 2025 |
| Submission of Final Report by the Manager to the Offer with SEBI | Tuesday July 08, 2025 | Tuesday November 11, 2025 |

- There is no competing offer to this Offer
- Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirers, Allottees to the Preferential Allotment other than Acquirers and Promoters of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

- There have been no other material changes in relation to the Offer since the date of the PA, save and except as disclosed above and as disclosed in the DPS and the LOF.

- The Acquirers accept full responsibility for the information contained in this Pre-Offer PA and also for the obligations of the Acquirer down in the SEBI (SAST) Regulations.

- A copy of this Pre-Offer Advertisement is expected to be available on the SEBI website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers

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|--|--|
|  SYSTEMATIX GROUP Investments Re-defined | Systematix Corporate Services Limited The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India. Tel. No.: +91-22-6704 8000 Fax No.: +91-22-6704 8002 Email: ecm@systematixgroup.in Contact Person: Taher Engineer / Hanishi Shah SEBI Registration Number: INM000004224 |
|--|--|

For and on behalf of the Acquirers:

| | |
|-------------------------------------|---------------------------------|
| Sd/- | Sd/- |
| Vinodh Kumar Mohanadas (Acquirer 1) | Suseela Kumarappan (Acquirer 2) |

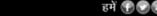
Date: October 03, 2025
Place: Kandy, Sri Lanka

उत्तर पश्चिम रेलवे "आवेदन पत्र आमंत्रण सूचना"

(No. NWR-HQ0Comm(CATG)/63/2020 Dt. 30.09.2025)

भारत के राष्ट्रपति की तरफ से प्रमुख मुख्य वाणिज्य प्रबन्धक, उत्तर पश्चिम रेलवे प्रधान कार्यालय द्वारा इस रेलवे पर संचालित समस्त खानपान इकाईयों (स्टैटिक एवं मोबाइल) पर पी.ए.डी आइटम की आपूर्ति करने हेतु इच्छुक निर्माताओं/आपूर्तिकर्ताओं से निम्नलिखित प्रारूप में आवेदन पत्र आमंत्रित किये जाते हैं। उक्त उल्लिखित आवेदन पत्र / डाक्यूमेंट जिसकी निर्धारित मूल्य रु 6300/- (छ: हजार तीन सौ मात्र) है, एवं रजिस्ट्रेशन शुल्क जो कि आवेदन पत्र के अनुलग्नक-1 के अनुसार है वह आवेदन पत्र की अंतिम तिथि से सात दिवस के अन्दर MeRS PORTAL के माध्यम से जमा करवाना अनिवार्य है, अन्यथा आवेदन निरस्त कर दिया जायेगा। आवेदन पत्र में प्राप्त आवेदक के विवरण के अनुसार MeRS ID इस कार्यालय द्वारा बनाई जायेगी। आवेदन पत्र जमा करने की अंतिम तिथि 03.11.2025 है। प्राप्त आवेदन पत्र अंतिम तिथि 03.11.2025 को 15.30 बजे खोले जायेंगे। अन्य नियम एवं शर्तें आवेदन पत्र में इस रेलवे की वेबसाइट www.nwr.indianrailways.gov.in पर उपलब्ध है।

संपर्क एवं आवेदन का पता- प्रमुख मुख्य वाणिज्य प्रबन्धक, प्रधान कार्यालय (उ.प.रेलवे), जवाहर सर्किल, मालवीय नगर, जयपुर - 302017

हमें  NWR Railways पर फॉलो करें 1261-AN25

STARLINEPS ENTERPRISES LIMITED

CIN:L36910GJ2011PLC065141
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Email ID: info@starlineps.com | Website: www.starlineps.com

ATTENTION INVESTORS

This is to inform all the applicants/investors that pursuant to the

