



STARLINEPS ENTERPRISES LIMITED

CIN: L36910GJ2011PLC065141

Regd. Off: Office No. 805, Solaris Bay View, Near Iscon Mall,
Piplod, Surat-395007, Gujarat, India

Contact No: +91-7574999004 Email ID: info@starlineps.com

Website: www.starlineps.com

12th September, 2025

To,
The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-400001, Maharashtra

Scrip Code: 540492

Dear Sir/Madam,

Subject: Newspaper advertisement regarding proposed Rights Issue of the Fully Paid-up Equity Shares of the StarlinePS Enterprises Limited ("Company").

Pursuant to the Regulation 30 of the SEBI Listing Regulations as amended from time to time and in continuation to our earlier announcement dated 27th June, 2025 and 28th August, 2025, wherein the Company has proposed a Rights Issue of up to 10,37,52,000 Equity Shares of face value of ₹ 1/- each at an issue price of ₹ 2/- per Rights Equity Shares aggregating up to ₹ 20,75,04,000/- on rights basis to the eligible shareholders of the Company in the ratio of 2 Rights Equity Shares for every 5 Fully Paid-up Equity Shares held by the Eligible Equity shareholders as on the record date i.e. Tuesday, 09th September, 2025 and also approved the Letter of Offer.

In this regard, please find enclosed herewith a copy of the Newspaper Advertisement which was published on 12th September, 2025, in compliance with Regulation 84(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement (Regulations) 2018, as per details mentioned below:

1. Financial Express, English national daily newspaper with wide circulation (Mumbai, Pune, Ahmedabad, Delhi, Chandigarh, Lucknow, Kolkata, Bangalore, Chennai, Hyderabad, Kochi)
2. Jansatta, Hindi national daily newspaper with wide circulation (Delhi, Chandigarh, Kolkata & Lucknow)
3. Financial Express, Gujarati (Gujarati daily newspaper)

Copy of the above advertisement will also be made available on the website of the Company at www.starlineps.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **StarlinePS Enterprises Limited**

Madhuriben Chhatrola
Company Secretary & Compliance Officer
ACS: 74197

Encl: As above

Rahul breaches protocol on foreign trips, says CRPF

EXPRESS NEWS SERVICE
New Delhi, September 11

INA LETTER to Congress president Mallikarjun Kharge, the Central Reserve Police Force (CRPF) is learnt to have flagged alleged security protocol violations by party leader Rahul Gandhi during his movements.

The CRPF VIP security wing provides "Z plus (ASL)" armed protection to Gandhi, the Leader of Opposition in the Lok Sabha.

Around 10-12 armed CRPF commandos provide a proximate security cover to him whenever he is mobile. As part of the Advanced Security Liaison (ASL), the force carries out an early reconnaissance of the locations to be visited by him.



Sources said that in a letter sent to Kharge a few days ago, the VIP security unit of the paramilitary force has flagged certain "unscheduled movements without intimation" by Gandhi during his domestic visits as well as before leaving for abroad.

But sources said such communication was "routine" in nature and had been sent by the CRPF wing in the context of

Gandhi's security in the past too. Queries sent to CRPF Director General Gyanendra Pratap Singh and a CRPF spokesperson on the issue did not elicit any response.

In the letter, the CRPF wing is learnt to have underlined that such unannounced movements pose a "risk" to the security of the "high risk" VIP, adding that stipulated guidelines should be followed mandatorily by the protectee and his staff. It is also understood to have furnished the guidelines to be followed, as stipulated in the central "yellow book" for VIP security, and the need to keep the security wing in the loop all the time.

According to sources, a similar letter was sent in 2022, which said that security proto-

col "violations, as per the guidelines", were made by Gandhi on "several occasions" and this had been communicated to him "from time to time".

"Since 2020, there have been 113 violations observed and duly communicated," it said, adding that he violated security guidelines during the Delhi leg of his Bharat Jodo Yatra too.

Meanwhile, the Congress questioned "the timing" of the letter and the "instant public release". "It comes just as Rahul Gandhi is leading the charge against the BJP's vote-chori carried out with the Election Commission's complicity," said Pawan Khera, Congress media and publicity department chairman.

CBI searches in Gujarat in ₹121 cr bank fraud case

THE CENTRAL BUREAU of Investigation CBI has conducted searches at multiple places in Gujarat in connection with a Rs 121 crore bank fraud case against an Ahmedabad-based private company, officials said on Thursday.

The searches were conducted at three locations in Ahmedabad and Gandhinagar on Wednesday, the agency said in a statement. Based on a complaint from Bank of India, the CBI has booked Anil Bioplus and its directors Amol Shripal Sheth, Darshan Mehta and Nalin Thakur, it said. "It is alleged in the complaint that the directors (of the)... firm, in a well-planned conspiracy with unknown officials of Bank of India (and) with dishonest intention...", the agency said. PTI

Fast-track immigration facility at 5 more airports

PRESS TRUST OF INDIA
New Delhi, September 11

THE FAST TRACK IMMIGRATION-TRUSTED Traveller Programme (FTI-TTP), which accelerates the immigration process of pre-verified Indian nationals and Overseas Citizen of India (OCI) card holders, has been launched along with Prime Minister Narendra Modi's vision of "speed, scale and scope", Union home minister Amit Shah said on Thursday.

Launching the FTI-TTP in five more airports - Lucknow, Thiruvananthapuram, Tiruchirappalli, Kozhikode and Amritsar, Shah said travellers will no longer experience long queues or manual checking, receiving immigration clearance in just 30 seconds without delays.

The special initiative was first rolled out at the Indira



Amit Shah inaugurates the fast track immigration-trusted traveller programme in New Delhi on Thursday. PTI

Gandhi International Airport here in July 2024 and two months later launched in seven more airports - Mumbai, Chennai, Kolkata, Bangalore, Hyder-

abad, Cochin and Ahmedabad. Shah stated that the facility is now available at a total of 13 airports in the country simultaneously.

He said the facility will not only enhance the convenience of travellers but also provide an opportunity to introduce them to the changes taking place in the country.

"The next stage of enhancing travellers' convenience, along with Prime Minister Narendra Modi's vision of speed, scale and scope, starts today with this programme," he said at a special programme held virtually.

The home minister said Modi has always emphasised that along with technological tools, efforts must be taken to act as a trust multiplier, and this initiative is a significant step in that direction.

Advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.



STARLINEPS ENTERPRISES LIMITED

Our Company was originally incorporated as L. advance Dirays Limited on April 26, 2011 as a Company limited by shares under the Companies Act, 1956 pursuant to a certificate of incorporation issued on April 26, 2011 by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed from "L. advance Dirays Limited" to "Pure Gift carat Limited" and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli ("RoC") on September 18, 2015. It was later changed to "Starline Precious Stone Limited" on October 22, 2019 and fresh certificate of incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was finally changed to "StarlinePS Enterprises Limited" on December 07, 2020 and fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. ("ROC"). The Corporate Identification Number of our Company is: L36910GJ2011PLC065141. For further details, refer to the section titled, "About Our Company" beginning on page 50 of the letter of offer dated August 28, 2025 ("Letter of Offer").

Registered and Corporate Office: Office No. 805, Solaris Bay View, Near Iscon Mall, Piplod, Surat, Nizar, Gujarat-395 007, India, Tel. No.: 7574999004; CIN: L36910GJ2011PLC065141; Website: www.starlineps.com; Email: info@starlineps.com; Company Secretary & Compliance Officer: Ms. Madhuriben Kishan Chhatrola, Tel. No.: 7574999004; Email: info@starlineps.com

PROMOTER OF OUR COMPANY: MRS. VARSHABEN DHIRAJBHAI KORADIYA AND MR. DHIRAJBHAI KORADIYA FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF STARLINEPS ENTERPRISES LIMITED (THE COMPANY) OR THE "ISSUER") ONLY

ISSUE OF UPTO 10,37,52,000 * FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹2 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2,075.04 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 09, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 62 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS	DATE OF CLOSURE OF OFF MARKET TRANSFER OF RIGHTS ENTITLEMENTS	ISSUE CLOSES ON*
Monday, 15th September, 2025	Thursday, 18th September, 2025	Monday, 22nd September, 2025	Tuesday, 23rd September, 2025

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of Application - Make use of it! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 67 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/ICFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/ICFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI (ICDR) Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only, prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN:INE594W0016.

The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part, (a) by Making an On Market Renunciation; or (b) by making an Off Market Renunciation, during the Renunciation Period.

If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF REs IN COMPANY'S DEMAT SUSPENSE ACCOUNT:

Our Company has opened a two separate demat account on 01/07/2025, namely STARLINEPS ENTERPRISES LIMITED - Right Issue Escrow Entitlement Demat Account (for Rights Entitlements in respect of physical shareholders) and STARLINEPS ENTERPRISES LIMITED - Unclaimed Securities Suspense Account (for unclaimed shares and cases under Regulation 39 of SEBI (LODR) Regulations ("Demat Suspense Account") and has credited Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI (LODR) Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation is lying in escrow account; or (b) where credit of the Rights Entitlements has returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued. If any, please also note that our Company has credited Rights Entitlements to the Demat Suspense Account(s) on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account(s) by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details (such as applicable regulatory approvals. Form ISR-1, ISR-2 with original cancelled cheque if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account) self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL: The dispatch of the Application Form, Letter of Offer and RE Entitlement letter ("Issue Material") has been completed. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Eligible Equity Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any of the Issue Materials.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for Blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSB for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedSPs=yes&intmid=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI (ICDR) Regulations in case of non-receipt of application Form as detailed above. In such cases of non-receipt of application Form through physical delivery (where applicable) and the Eligible Equity shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of SEBI (ICDR) Regulations, the Eligible Equity Shareholders who are making the Application a plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the issue Closing Date and should contain the following particulars:

A) Name of our Company, being STARLINEPS ENTERPRISES LIMITED; B) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); C) DP and Client ID in which RE held; D) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; E) Number of Equity Shares held as on Record Date September 09, 2025; F) Allotment option only dematerialised form; G) Number of Rights Equity Shares entitled to; H) Number of Rights Equity Shares applied for within the Rights Entitlements; I) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); J) Total number of Rights Equity Shares applied for; K) Total Application amount paid at the rate of ₹2 per Rights Equity Share; L) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; M) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; N) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; O) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and P) All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91 of the Letter of Offer.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected.

OVERSEAS SHAREHOLDERS: The distribution of this Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that this Letter of offer is being filed with Bombay Stock Exchange. Accordingly, Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized to or any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, such Issue Materials must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the website of the Registrar to the Issue, our Company, SEBI and the Bombay Stock Exchanges.

No Offer in The United States: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "off shore transactions" as defined in and in reliance on Regulation "S" under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is September 23, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Bombay Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 64.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (IST) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor(s).

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"), the ("Stock Exchange"). Our Company has received "in-principle" approvals from BSE for listing the Rights Equity Shares through its letter dated August 21, 2025. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI (ICDR) Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been read or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" a page 59 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

The Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.starlineps.com;
- The Registrar at www.bigshareonline.com;
- The BSE Limited at www.bseindia.com;

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

- The Investors can visit following link below mentioned purposes:
 - Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com;
 - Updating of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com;
 - Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com; and
 - submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com;
- If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at info@starlineps.com.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Phone No: 022 - 62638200, Email: investor@bigshareonline.com, Website: www.bigshareonline.com,

Contact Person: Mr. Abhishek Payare, Email: rightsissue@bigshareonline.com, SEBI Registration Number: INR00001385, CIN: U99999MH1994PT076534

All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

Date: 11/09/2025

Place: Surat

For StarlinePS Enterprises Limited
On behalf of board of directors

Sd/-

Madhuriben Chhatrola

Company Secretary & Compliance Officer

Ahmedabad

इंडियन बैंक
(भारत सरकार का उद्यम)

Indian Bank
(A Government of India Undertaking)

इलाहाबाद
ALLAHABAD

दबावग्रस्त आर्ति प्रबन्धन शाखा

प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ-226001, फोन नं०- 0522-2289888

सूचना

सेवा में,
श्री. मेसर्स अभिषेक एंटरप्राइजेज, प्रो. श्रीमती निर्मला सिंह, पता: प्लॉट सं० सी-20, फेज-2, औद्योगिक क्षेत्र, यूपीएसआईडीसी, तहसील सपथोला, जिला हरदोई, उ०प्र०-241204

पंजीकृत पता: प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

श्रीमती निर्मला सिंह पत्नी श्री कृष्ण कुमार सिंह, प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

श्री कृष्ण कुमार सिंह पुत्र श्री रघु राज सिंह, पता: प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

मेसर्स अभिषेक एंटरप्राइजेज के ऋण खाते में पहले की सरफेसी कार्रवाई को वापस लेना

उपरोक्त विषय के संदर्भ में बैंक ने निम्नलिखित ऋण खातों में उपरोक्त ऋणी के विरुद्ध सरफेसी कार्रवाई की है।

क्र०सं०	सुविधा	खाता संख्या
1	OC	50449690762
2	Term Loan	50428880011
3	FD GECLS	50520276340
4	INTL	7023407260
5	WCTL	7023409596

बैंक ने मेसर्स अभिषेक एंटरप्राइजेज के खाते में दिनांक 30.04.2022 को सरफेसी अधिनियम, 2002 की धारा 13(2) के अंतर्गत एक मांग सूचना एवं दिनांक 01.09.2022 को सरफेसी अधिनियम, 2002 की धारा 13(4) के अंतर्गत एक कब्जा सूचना जारी किया है।

तकनीकी कारणों से बैंक पहले जारी किए गए मांग सूचना एवं कब्जा सूचना को वापस ले रहा है एवं नए नोटिस जारी करने की स्वतंत्रता रखता है।

यह आपकी जानकारी के लिए है।

दिनांक: 04.09.2025 स्थान: लखनऊ प्राधिकृत अधिकारी

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शालीमार पेन्ट्स लिमिटेड

सीआईएफन: L24222HR1902PLC065611

पंजीकृत कार्यालय: स्टैनलेस सेंटर, 4जी फ्लोर, प्लॉट नंबर 50, सेक्टर 32, गुरुग्राम, हरियाणा 122001

कॉर्पोरेट कार्यालय: ओलेथिया बिजनेस स्पेस, प्लॉट नंबर 1184 और 1185, रोड नंबर 16जेड, अशार आईटी पार्क के सामने, वागले इंडस्ट्रियल एस्टेट, ठाणे, महाराष्ट्र 400604

ईमेल: askus@shalimarpaints.com वेबसाइट: www.shalimarpaints.com टोल फ्री: 1800 103 6509

शेयरहोल्डर्स को सूचना

प्रिय शेयरहोल्डर्स,
इन्वेस्टर एंजुकेमन एंड प्रोटेक्शन अधिनियम (IEPFA), कॉर्पोरेट मामलों के मंत्रालय (MCA) के 16 जुलाई 2025 के पत्र के अनुसार शालीमार पेन्ट्स लिमिटेड को यह बताने हुए सूची हो रही है कि "सबम निवेशक" नाम से 100 दिनों का एक विशेष आउटरीच कार्यक्रम 28 जुलाई 2025 से 06 नवंबर 2025 तक शुरू किया गया है।

जिन शेयरहोल्डर्स ने अपना डिबिटिंग क्लेम नहीं किया है या जिनके जाल रिफॉर्ड अहूरे हैं, उनसे अनुरोध है कि वे जल्द से जल्द कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट (RTA) से संपर्क करें।

बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड

बीटल हाउस, अटक प्लोर, 99 मदनगिर, LSC के पीछे, दादा हरसुखदास मंदिर के पास, नई दिल्ली —110 062

ईमेल आईडी: beetal@beetalfinancial.com, फोन: 011 2996 1281

कृपया ध्यान दें कि लॉग नियमों के अनुसार, यदि सात लगातार वर्षों तक डिबिटिंग क्लेम नहीं किया जाता है, तो डिबिटिंग राशि और संबंधित शेयर इन्वेस्टर एंजुकेमन एंड प्रोटेक्शन फंड अधिनियम (IEPFA) को ट्रांसफर किए जा सकते हैं।

हम सभी शेयरहोल्डर्स से अनुरोध करते हैं कि वे इस अभियान के दौरान अपने अधिकारों की रक्षा करने और कानूनी नियमों का पालन सुनिश्चित करने के लिए तुरंत कार्रवाई करें।

शालीमार पेन्ट्स लिमिटेड के लिए
हस्ताक्षर
सोहेल साहू,
कंपनी सेक्रेटरी और कंन्लार्स ऑफिसर,
सदस्यता संख्या एसीएस49811

तारीख: 11 सितंबर 2025
स्थान: मुंबई

मांग सूचना

जबकि एसेट रिस्क्यूशन कंपनी (इंडिया) लिमिटेड (नीचे उल्लिखित ट्रस्टों के लिए ट्रस्टी के रूप में कार्यरत) (जिसे इसके बाद "आर्सिल" के रूप में संदर्भित किया गया है) के प्राधिकृत अधिकारी कंपनी अधिनियम, 1956 के अंतर्गत निर्मित है तथा भारतीय रिजर्व बैंक के साथ वित्तीय आर्सिलों के प्रतिनिधित्व और पुनर्गठन और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (जिसे इसके बाद "सरफेसी अधिनियम" के रूप में संदर्भित किया गया है) के एक एंजुकेमन एंड प्रोटेक्शन फंड अधिनियम के रूप में पंजीकृत किया गया है और जबकि उन्हे उल्लिखित चार्टर के कलियम नंबर 2 में उल्लिखित कर्नदार/सह-कर्नदारों ने मूल ऋणदाताओं से ऋण प्राप्त किया है और जबकि आर्सिल ने नीचे उल्लिखित ऋण खातों से संबंधित वित्तीय आर्सिलों का अधिग्रहण किया है और जबकि आर्सिल सरफेसी अधिनियम के तहत प्रतिभूति ऋणदाता है, और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों के प्रयोग में, नीचे उल्लिखित व्यक्तियों को नोटिस की तिथि से 60 दिनों के भीतर नोटिस में उल्लिखित राशि को उस पर अतिरिक्त ब्याज सहित चुकाने के लिए कहा गया था, लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस नहीं दिया जा सका।

क्र. सं.	लैन नं./मूल ऋणदाता का नाम/मांग सूचना की तिथि/ट्रस्ट का नाम	कर्नदार/सह-कर्नदार का नाम	मांग सूचना तिथि के अनुसार कलियम नं. व तिथि
1	लैन: 7018000000893 मूल ऋणदाता: वचन बैंक लिमिटेड मांग सूचना की तिथि: 30-07-2025 ट्रस्ट का नाम: आर्सिल-ट्रस्ट-2024C-004-ट्रस्ट	सविता शर्मा राधिका शर्मा	₹. 15,42,453.26 तिथि: 24-जुलाई 2025 तक

संपत्ति का विवरण: अचल संपत्ति का समस्त भाग, फ्लैट संख्या एफएफए-116 प्रथम तल पर, विना छत्र/ट्रेस अधिकार के, क्षेत्रफल 58.88 वर्ग मीटर (49.23 वर्ग मीटर), जिसमें सारा संख्या 257ख शामिल है, देव सागर रेजोडेंसी, मिथपुर रोड, गांव छत्रगोल, परगना और तहसील - दारदी, जिला- गौतमबुद्ध नगर, उत्तर प्रदेश।

अतः, ऊपर उल्लिखित कर्नदारों/सह-कर्नदारों को नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन के 60 दिनों के भीतर संबंधित कर्नदार/सह-कर्नदार के विरुद्ध यहां ऊपर दर्शाई गई कुल बकाया राशि का भुगतान करें। संबंधित कर्नदार/सह-कर्नदार द्वारा आगे के ध्यान सहित कुल बकाया राशि का भुगतान करने में विफल रहने पर, आर्सिल को ऊपर वर्णित संपत्तियों पर प्रतिभूति हित प्रवर्तन अधिनियम की धारा 13(4) और इसके तहत बनाए गए नियमों के तहत निर्धारित अन्य तरीकों से कार्रवाई करने के लिए बाध्य होना पड़ेगा, नोटिस की तारीख के लिए भी कदम उठाए जा रहे हैं। आपको सूचित किया जाता है कि उक्त बंधक को सरफेसी अधिनियम की धारा 13(8) में विस्तृत रूप से बताने अनुसार, सार्वजनिक नीलामी या विक्री के माध्यम से हस्तांतरण के लिए निजी संधि के लिए नोटिस के प्रकाशन की तारीख से पहले किसी भी समग्र आर्सिल द्वारा वहन की गई लागत, बूलक और व्यव संहिता संपूर्ण देव राशि का भुगतान करने पर मोचन किया जा सकता है। कृपया ध्यान दें कि सरफेसी अधिनियम की धारा एस-13 (13) के अनुसार, आपको किसी भी तरह से विक्री, पट्टे या किसी अन्य तरीके से सुरक्षित संपत्तियों को स्थानांतरित करने और/या उनसे संव्यवहार करने से रोका जाता है।

स्थान: दिल्ली / रा.रा.क्षेत्र
दिनांक: 12.09.2025
ह./- प्राधिकृत अधिकारी
एसेट रिस्क्यूशन कंपनी (इंडिया) लिमिटेड

Arcil
एसेट रिस्क्यूशन कंपनी (इंडिया) लिमिटेड,
सीआईएफन: U65999MH2002PLC134884, वेबसाइट: www.arcil.co.in

पंजीकृत कार्यालय: रू.दुबी, 10वीं मंजिल, 29 सेनापति बाग, दादर (पश्चिम), मुंबई - 400028 दूरभाष: 91 2266581300
शाखा का पता: कार्यालय संख्या 1008, 11वीं मंजिल, वेस्ट एंड मॉल, जनकपुरी डिस्ट्रिक्ट सेंटर, नई दिल्ली ब्याना-110 058. फोन: +91 011 4177 5206

Advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.

STARLINEPS ENTERPRISES LIMITED

Our Company was originally incorporate edas L' avance Dirays Limited on April 26, 2011 as a Company limited by shares under the Companies Act, 1956 pursuant to a certificate of incorporation issued on April 26, 2011 by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed from "L' avance Dirays Limited" to "Pure Gift car at Limited" and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli ("RoC") on September 16, 2015. It was later changed to "Starline Precious Stone Limited" on October 22, 2019 and fresh certificate of incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was finally changed to "StarlinePS Enterprises Limited" on December 07, 2020 and fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. ("RoC"). The Corporate Identification Number of our Company is L36910GJ2011PLC065141. For further details, refer to the section titled, "About Our Company" beginning on page 50 of the letter of offer dated August 28, 2025 ("Letter of Offer").

Registered and Corporate Office: Office No. 805, Solaris Bay View, Near Iscon Mall, Piplod, Surat, Nizar, Gujarat-395 007, India, Tel. No.:7574999004; CIN: L36910GJ2011PLC065141; Website:www.starlineps.com; Email:info@starlineps.com; Company Secretary & Compliance Officer: Ms. Madhuriben Kishan Chhatrola, Tel. No.: 7574999004; Email: info@starlineps.com

PROMOTER OF OUR COMPANY: MRS. VARSHABEN DHIRAJBHAI KORADIYA AND MR. DHIRAJBHAI KORADIYA FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF STARLINEPS ENTERPRISES LIMITED (THE COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UPTO 10,37,52,000 * FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹2 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2,07,54 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 09, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 62 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS	DATE OF CLOSURE OF OFF MARKET TRANSFER OF RIGHTS ENTITLEMENTS	ISSUE CLOSES ON*
Monday, 15th September, 2025	Thursday, 18th September, 2025	Monday, 22nd September, 2025	Tuesday, 23rd September, 2025

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of Application - Make use of it! | *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. for further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see - "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 67 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/ICFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/ICFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI (ICDR) Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only, prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN:INE594W20018.

The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part, (a) by Making an On Market Renunciation; or (b) by making an Off Market Renunciation, during the Renunciation Period.

If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RES IN COMPANY'S DEMAT SUSPENSE ACCOUNT
Our Company has opened a two separate demat account on 01/07/2025, namely STARLINEPS ENTERPRISES LIMITED - Right Issue Escrow Entitlement Demat Account (for Rights Entitlements in respect of physical shareholders) and STARLINEPS ENTERPRISES LIMITED - Unclaimed Securities Suspense Account (for unclaimed shares and cases under Regulation 39 of SEBI (LODR) Regulations ("Demat Suspense Account") and has credited Rights Entitlements on the basis of the Equity Shares: (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI (LODR) Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation is lying in escrow account; or (b) where credit of the Rights Entitlements has returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account(s) on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account(s) by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details (such as applicable regulatory approvals, Form ISR-1, ISR-2 with original cancelled cheque if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account) self-attested PAN and client master sheet of demat account, details/records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date. In case such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL: The dispatch of the Application Form, Letter of Offer and RE Entitlement letter ("Issue Material") has been completed. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Eligible Equity Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any of the Issue Materials.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for Blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSB for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper in terms of Regulation 76 of SEBI (ICDR) Regulations in case of non-receipt of application Form as detailed above. In such cases of non-receipt of application Form through physical delivery (whereas applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the application Form that is available on the website of the Registrar or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI (ICDR) Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of SEBI (ICDR) Regulations, the Eligible Equity Shareholders who are making the Application a plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

A. Name of our Company, being STARLINEPS ENTERPRISES LIMITED; B. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); C. DP and Client ID in which RE held; D. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts; PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; E. Number of Equity Shares held as on Record Date September 09, 2025; F. Allotment option only dematerialised form; G. Number of Rights Equity Shares entitled to; H. Number of Rights Equity Shares applied for within the Rights Entitlements; I. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); J. Total number of Rights Equity Shares applied for; K. Total Application amount paid at the rate of ₹2 per Rights Equity Share; L. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; M. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; N. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; O. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and P. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91 of the Letter of Offer.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected.

OVERSEAS SHAREHOLDERS: The distribution of this Letter of Offer, the Rights Entitlement Letter and the Issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that this Letter of Offer is being filed with Bombay Stock Exchange. Accordingly, Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, such Issue Materials must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the website of the Registrar to the Issue, our Company, SEBI and the Bombay Stock Exchanges.

No Offer in the United States: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "off shore transactions" as defined in and in reliance on Regulation "S" under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filed in the Application Form or a plain paper Application is September 23, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Bombay Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 84.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (IST) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor).

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"), the ("Stock Exchange"). Our Company has received "in-principle" approvals from BSE for listing the Rights Equity Shares through its letter dated August 21, 2025. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI (ICDR) Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been clear or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" a page 59 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

The Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

A. Our Company at www.starlineps.com;
B. The Registrar at www.bigshareonline.com;
C. The BSE Limited at www.bseindia.com;

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can visit following link for below mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com;
b) Updating of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com;
c) Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com; and
d) submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com;

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at info@starlineps.com.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Phone No: 022 - 62638200, Email: investor@bigshareonline.com, Website: www.bigshareonline.com.
Contact Person: Mr. Abhishek Payare, Email: rightsissue@bigshareonline.com, SEBI Registration Number: INR00001385, CIN: U99999MH1994PT076534

All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), email address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For StarlinePS Enterprises Limited
On behalf of board of directors
Sd/-
Madhuriben Chhatrola
Company Secretary & Compliance Officer

Date: 11/09/2025
Place: Surat

